

(A Joint Venture of State Bank of India & Insurance Australia Group)

SBI General/Recruitment/2013-14

Dated: 31st Oct 2013

Applications are invited for the Current Vacancies mentioned below. Persons, who are desirous and fulfil the eligibility criteria set out against each position, may send in their application.

Current Vacancies

Current Vacancies in Claims

Current Vacancies in Human Resource & Learning

Current Vacancies in Information Technology

Current Vacancies in Internal Audit, Control & Risk

Current Vacancies in Legal, Secretarial & Compliance

Current Vacancies in Operations

Current Vacancies in Sales & Marketing:

Current Vacancies in Sales & Marketing

(Please choose 'PR & Advertising' option as Specialisation to apply for this position)

- Current Vacancies in Retail Sales
- Current Vacancies in SME Sales

<u>Current Vacancies in Strategy, Information & Performance</u>

For more Vacancies kindly visit us again after few days! IMPORTANT:

- 1. Job Titles and reporting lines are indicative and may be changed at the sole discretion of the Company.
- 2. No hard copies or documents should be sent.
- 3. Communication will be sent to only those candidates who are found suitable in the preliminary scrutiny.
- 4. Solicitation in any form by the applicant will lead to disqualification
- 5. This is not an offer of employment but only an invitation for applications for various positions. SBI General Insurance Company Ltd. has the absolute discretion not to appoint any one for any of the positions.
- 6. Last date for receipt of filled in application for the above vacancies is 8th Nov 2013.

Personal Traits expected from all the applicants:

- > Enjoys and seeks out accountability for delivering expected results
- Consultative and open to discussion and challenge
- Willing to question and challenge the status quo
- Straightforward, honest, tells it 'as it is'
- > Is persuasive and influential
- > Thinks 'whole of business', while still delivering results for own area of accountability
- ➤ Is entrepreneurial in approach; focuses on profitable growth and continuous improvement
- > Tenacious and resilient

Skills expected from all the applicants:

- ➤ Ability and willingness to work in project mode for setting up systems, procedures and infrastructure in the chosen functional area and to take up active functional role subsequently.
- Good computer skills.

Claims

POSITION ID	JOB TITLE		WILL REPORT TO
CLM05015	Executive/Senior Executive-Assessing		Manager/Sr. Manager –Assessing
		ELIGIBILITY	
Required Qualifi	cation	Required Experience and Skills	
A degree or dip Automobile/Mecha Engineering or G together with 34 relevant experie automobile acrepair industry. IRDA survey holders would preferred.	anical Graduate year's nce in ccidental	assessing either in an insurance surveyor or in Accident section of knowledge of automobiles, ecolorsurance and allied areas. Should possess pleasing person	motor insurance claims / motor loss ce company or as an independent f a reputed automobile dealer. Having nomical repair practices, and motor ality with good communication and ard working and focussed to achieve
Location			

DELHI(1), JAIPUR (1), NAGPUR(1), MUMBAI(1), INDORE(1), PATNA(1)

Key Responsibility of the Role

- 1. To survey & assess damage in order to mitigate loss on behalf of the Company.
- 2. To ensure that the appropriate repair methodology is adopted at reasonable cost to the organisation while providing excellent service to our customers without compromising the safety and quality of repairs.
- 3. As a Motor Assessor, you will be required to assess accident damaged vehicles across the city/region ensuring vehicles are assessed in a timely manner and take all proactive steps in providing superior customer service.
- 4. To succeed in this role, you will have excellent customer focus, negotiation and communication skills. You should also possess in-depth level of fraud detection techniques, sound repair Vs replacement decision-making skills and effective handling of conflict scenarios.

POSITION ID		JOB TITLE	WILL REPORT TO	
CLM03006	Manager/Sr. Manager Commercial Claims		AVP Claims Operations	
		ELIGIBILITY		
		LLIGIDILITI		
Required Qualification		Required E	xperience	
Graduate De	gree with	5- 7 years general insurance experience in Commercial claims at a		
insurance qualification		managerial level. Sound knowledge	e of the insurance industry including	
preferred.		claims processes. Account/Broker Management Experience preferable.		
Location(s)				
	Mumbai			

Manage a claims unit of all Commercial Products ensuring claims are processed in a cost effective way, claims service standards are met and customers receive a good claims experience. Implement strategies to ensure staff development, engagement and performance. Manage the commercial claims operations to achieve goals and objectives as set by the business including key performance indicators (KPI's) relating to claims costs, potential recovery, customer service levels and cycle times. Experience in managing relations with brokers, large corporate customers and complex commercial claims are imperative.

POSITION ID	JOB TITLE		WILL REPORT TO
CLM05002	Assistant Manager – Personal Accident		Deputy Manager/Manager Health Claims
		ELIGIBILITY	
Required Qualification		Required Experience	
Graduate Degree		with TPA/ General/Heath Insu	ement of Personal Accident/Health Claims rance Companies or Hospital Management edge of health industry practices and
Location			

MUMBAI

The purpose of the role is to process and manage all Personal Accident, Hospital Cash, Critical Illness and the like claims and analysing data to support effective cost control. Responsibilities include:

- Proactive claims management of Personal Accident Claims in line with the claims service proposition
- Analysing Personal Accident claims trends across various channels and providing feedback and recommendations to claims and underwriting;
- Coorodination with Claims investigation agencies on reporting, MIS
- Reporting and MIS collation for PA claims.
- Monitoring claim trends and identify fraud indicators and take appropriate action.
- Claims communication monitoring involving documentation and call center queries resolution.
- Identify Personal Accident best practices across the claims business and offer solutions to be implemented.

POSITION ID	JOB TITLE	WILL REPORT TO
CLM02002	Vice President Claims - Corporate Operations	SVP – Claims (Head of the Department)

ELIGIBILITY

Required Qualification	Required Experience
Bachelor with Insurance industry	Essential 10 yrs + total experience
experience.	Preferred –
	7 years experience in General Insurance Industry.
equivalent degree.	Extensive management experience in the insurance industry at
Preferred insurance qualification	a senior level – 5 years
	Experience in dealing with supply chain issues and potentially
	adversarial stakeholders – 5 years

Location

Mumbai - Corporate Office

Key Responsibility of the Role

Supply Chain Management –

- Develop Supply Chain Strategies for the Claims business that enhance the relationship with suppliers
- Develop new initiatives to meet the changing needs of the internal and external market in a timely and facilitative manner
- Ensure strategic sourcing and ongoing contract management leverage greatest potential commercial advantage for SBI General

Manage Corporate Operations (Health & Litigation & Centralised Claims-Overseas marine and travel)

Business Planning and Budgeting -

- Develop, negotiate operational plans for the supply chain function that are consistent with Claims objectives and are characterised by 'stretch' KPIs
- Develop and implement budgets that ensure the team meets immediate and long term commercial objectives

Leadership -

- Lead a team to ensure all staff has the have the skill, cohesion and engagement to effectively manage the Corporate Operations.
- Maintain a strong insight into people metrics and take action where necessary

Internal Stakeholder management

Build and maintain a mutually supportive, consistent and transparent relationships with other
 Senior Claims managers and relevant stakeholders across SBI General Insurance

POSITION ID	JOB TITLE	WILL REPORT TO	
CLM05016	Assistant Manager - Assessing Senior Manager - Assessing		
	ELIGIBILITY		
Required Qualification	Required Expe	erience	
Automobile/Mechanical	3+ years experience in handling commercial vehicle Claims / Assessing /		
Engineering Degree or	Accidental Repair. Excellent relationship management, analytical &		
Diploma	negotiation skills also required to deal with commercial vehicle customers		
With Surveyors licence	and repairers.		
	Experience and understanding of commercial vehicle motor repair industry		
	including latest repair techniques preferred.		
	Experience in managing team of in house assessors preferred.		
Location			
Delhi			
You Posponsibility of the Pole			

You will be required to manage commercial vehicle assessment function at Delhi Branch. You will assist the Sr. Manager in managing motor claims assessment function.

You will be required to assess major loss vehicles across the region ensuring claims are assessed in a timely manner and repaired to the highest standard providing exceptional customer service. To ensure that the appropriate quality and method of repair is applied at minimal cost to the organisation whilst maintaining quality of repairs.

You will also be responsible for approving the claim in the system as per sanctioned authority. You will be required to monitor the performance of repairers & external surveyors.

To succeed in this role, you must have excellent customer focus, negotiation and communication skills, with strong focus on fraud detection, quick decision-making.

POSITION ID	JOB TITLE		WILL REPORT TO
CLM06002	Insurance Trainee		Assistant Manager/ Senior Executive Assessing
		EL	IGIBILITY
Required Qualific	ation		Required Experience
Graduate from a recognized		Fresher may apply but Candidates with prior general insurance	
University.		claim experience would be given preference.	
Location			
Delhi			
Key Responsibility of the Role			
Will undergo training in Motor claims department, resolve customer queries & closure of complain			
with Contact Centre; follow up with surveyors for survey report and loss reserves.			or survey report and loss reserves.

HUMAN RESOURCE & LEARNING

POSITION ID	JOB TITLE		WILL REPORT TO
HRM04001	HR & Learning Manager		Assistant Vice President – Human Resource
		ELIGIBILIT	Υ
Requir	ed Qualification		Required Experience
Minimum Graduation degree		5-7 years of post qualification experience	
Post Graduation in Human Resources/ Personnel Management		Should be preferably from general insurance industry	
Location			
Kolkata			
Key Responsibility of the Role			

This position will be an integral part of the HR team and will be responsible for:-

- 1. Delivery of Technical Training Programmes
- 2. Key Deliverables of Core HR processes for the region

Delivery of Technical Training Programmes

- Delivery of Products, Process & System specific training to SP's/Agents
- Should possess in depth technical knowledge of General Insurance products for Retail and should have delivered training at all levels.
- Good technical knowledge of some of the following products is essential:
 - Long Term Home Insurance
 - Health Insurance
 - Motor Private Car Insurance
 - Motor Two Wheeler Insurance
 - Personal Accident
 - Baggage Insurance Policy
- Responsible for designing, developing and delivering training programmes.
- Good understanding of the different learning methodologies and their effectiveness
- Responsible for designing delivery mechanism.
- Delivering process training to Claims, Operations & Underwriting Team.
- Delivering training on GI Products for Retail to employees
- Assessing learning gaps and identification of learning needs
- Delivery of new employee orientation program for all new joinees in the region (typically once a month)

The role would require the incumbent to travel for about 10-12 days in a month.

Analysis of Training Needs and Training Evaluation Exercises

- Conducting training evaluation, in line with corporate training evaluation philosophy
- Assessment and identification of training needs/gaps for product training

Content Creation and Design of Training programmes pertaining to GI Products

- Creation and design of content for the product training programmes
- Collaborate with content team in order to improvise and create new learning modules.
- Conducting competitor analysis
- Work closely with underwriting and sales teams in order to improvise product training design in accordance with changes in the product and customer feedback

Execution and Facilitation of Core HR Processes

Key responsibility areas for the incumbent would include:

1. Talent Acquisition & On Boarding:

- Responsible for manpower requirements of the region
- Responsible for joining formalities at the base location.
- Work closely with the HR lead at corporate for campus hiring and represent HR in campus recruitments in the region.

2. HR Process Facilitation and Training

- To handhold employees in the region (Branch Manager/ Vertical Heads of Sales, Operations Underwriting and Claims) at the branches in the HR processes, viz.
 - Performance Management System
 - o Promotions
 - Confirmations
 - Transfer
 - Relieving
- Process compliance from branches is very important. The role holder will be required to do bottom-up follow-up
- Drive employee engagement activities and culture initiative rollout in the region
- Sensitize employees specially Branch Manager, Branch Ops and Branch Sales Head on labour laws and compliances.
- Required to act as effective back up for HR Business Partner whenever required

3. Employee Champion

- Maintaining employee connect and good employee relations
- Resolving employee queries & grievances
- Provide ground level feedback to Head Office
- Be part of all interviews as HR panel member in I2

Project Management of Assigned Projects

- Overall Project Management of the Learning/ Core HR project assigned to the Role Holder
- Linking the projects to Company's bottom line
- Managing overall Logistics planning & budget.

INFORMATION TECHNOLOGY

POSITION ID	JOB TITLE	WILL REPORT TO	
ITS04022	Manager – Disaster Recovery	Sr. Manager – DC & DR Operations	
	ELIGIBILITY		
Qualification	Require	ed Experience	
Essential: Bachelor's degree in Engineering (IT Discipline) ITIL V3 Foundation Certified. Preferred: Certified Data Centre Management Professional (CDCMP) CCNA certified	 infrastructure and release project no system down-time during impossible. Sound experience in managing Somaintenance agreements, renew partner. Experience in establishing and mobusiness and IT continuity Should have past experience to exalculation of security risks to procedures. 	LAs, contracts, licensing agreements, vals, terms and conditions of the IT nanaging appropriate processes to ensure conduct evaluation, analysis and repare for robust Disaster Recovery ag and managing industry standard disaster	
	Experience in Project Management and People Management.		
	Location		
	HYDERABAD		
	Key Responsibility of the Role		

Disaster Recovery is key to ensure business continuity in case of any disaster. Managing it effectively is the key to provide business continuity. Disaster Recovery Manager is the key role as part of IT Infrastructure team at SBI General.

Incumbent in this role is required to constantly monitor of the activities performed by the System Integrator at SBI General Disaster Recovery site that has been hosted offsite. The incumbent is required to manage the operations of Disaster Recovery site fairly independently on a day to day basis by working closely with the System Integrator resources.

Sr.	Key Responsibilities
1	Manage implementation and operation of DR site on a day to day basis
2	Ensure that the DR processes are defined, implemented and tested
3	Ensure that all components of the DR Site including servers, storage, firewalls, routers, switches, network, etc. are monitored and managed proactively
4	Ensure data movement between the DC and DR Site are conducted as per the agreed process
5	Ensure SLA are adhered to for the DR Site
6	Conduct DR drill and readiness check at regular intervals
7	Regularly review and audit the performance of the SI and the OEM partners
8	Review, reporting and rectification of any performance issues
9	Liaison with Business Continuity Management unit for overall SBI General continuity planning, management and response

Co-ordinate with the Vendor to collect the Building management system to collect physical access logs, analyze and review the access control to the Data Centre facility and work area.

Technical Skills

Skill	Attribute
Hardware &	Expert knowledge on Server Hardware of Branded Systems. Hardware
Operating Systems	building, racking, cabling, decommissioning.
IT Hardware and	Thorough understanding on the server hardware and blade infrastructure
Blade Infrastructure	
Operating Systems	Should be capable of handling heterogeneous operating systems (AIX, Linux,
	ESX and Windows versions)
Databases	Basic understanding and monitoring of databases (Oracle and SQL)
Network	Strong skills in Network (LAN/WAN) management
Storage	Knowledge of managing Midrange to high end SAN storage systems
	Knowledge of monitoring the storage replication between Data Centre and
	the Disaster recovery centre.
Backup and	Strong knowledge and background in Backup and recovery mechanism for
Recovery	Operating Systems, ESX servers and Databases
Security	Should have knowledge of Implementation of security components within IT
	Data centre, Extranets, DMZ zones. Implementation proficiency with
	security products, knowledge and experience in the area of Web Application
	Firewalls, Network Firewalls, IDS/IPS, VPN, Security Logs Monitoring tools
	[RSA Envision or Equivalent]

Behavioural Skills

Skill	Attribute	
Interpersonal skills	 Strong interpersonal skills and a people's person. Excellent phone skills at technical and professional levels 	
Problem solving Communication skills	 results to meet and exceed service level agreements Exhibits confidence and an extensive knowledge of emerging industry practices when solving business problems Strong communication skills (read, write and speak) including good listening 	
Decision	Strong leadership skills with the ability to make concrete and timely decisions in	
making	critical times	
Relationship	Relationship Management skill across all levels with the ability to build trust	
Management	within the project team and between the project teams and stakeholders /	
	customers	

POSITION ID	JOB TITLE	WILL REPORT TO Senior Manager –Information Management	
ITS04021	Deputy Manager – Information Management		

ELIGIBILITY

Required Qualification	Required Experience
 a) Essential Bachelors degree or higher in IT, Management or equivalent b) Preferred Masters in Business Administration Associate / Fellowship in General Insurance from a recognised and reputed institution A combination of the above qualifications will be an advantage 	 ✓ 4 – 6 years of experience, all in IT ✓ At least 3 years of experience in Data Warehouse and/or Business Intelligence ✓ Exposure to large Data warehouse sizes in the range of 50 TB + ✓ General Insurance domain exposure ✓ Skills in managing the MIS & Report distribution through different channels including automatic report bursting on mobile end user devices ✓ Ability to work under pressure, provide production level support to the organization as required during peak times ✓ Ability to work with minimum supervision

Location

Mumbai

Key Responsibility of the Role

- 1. Responsible for ensuring that the data warehouse, data marts, data management, business intelligence & reporting tools/applications are implemented successfully and properly in a timely manner to meet the business needs.
- 2. Ensure that the data-warehouse is designed using the best practices. Review and design the data models & schemas for appropriateness to business needs by working closely with the business teams.
- 3. Responsible for ensuring that the current and future business requirements around analytics, MIS and reporting are met.
- 4. Responsible for implementation of a robust ETL Framework.
- 5. Work closely with the IT partner in establishing a strong working relationship.
- 6. Ensure that any breach of SLAs by the IT partner are escalated and managed in an appropriate and timely manner with minimum disruption to the operation of the business regularly review and audit the performance of the IT vendor against the terms and conditions as defined and agreed.
- 7. Constantly seek to get feedback from the business and users of the IT services and take appropriate corrective actions.
- 8. Conceptualize and drive the delivery of Business Dashboards.

POSITION ID	JOB TITLE	WILL REPORT TO
ITS03048	Manager – Information Assistant Vice President – Enterprise	
	Management	Information Management

ELIGIBILITY

Required Qualification	Required Experience
 a) Essential ✓ Bachelors degree or higher in IT, Management or equivalent b) Preferred ✓ Masters in Business Administration ✓ Associate / Fellowship in General Insurance from a recognised and reputed institution ✓ A combination of the above qualifications will be an advantage 	 ✓ 6 – 8 years of experience, all in IT ✓ At least 5 years of experience in Data Warehouse and/or Business Intelligence ✓ Exposure to large Data warehouse sizes in the range of 50 TB + ✓ General Insurance domain exposure ✓ Skills in managing the MIS & Report distribution through different channels including automatic report bursting on mobile end user devices ✓ Ability to work under pressure, provide production level support to the organization as required during peak times ✓ Ability to work with minimum supervision

Location

Mumbai

Key Responsibility of the Role

- 1. Responsible for ensuring that the data warehouse, data marts, data management, business intelligence & reporting tools/applications are implemented successfully and properly in a timely manner to meet the business needs.
- 2. Ensure that the data-warehouse is designed using the best practices. Review and design the data models & schemas for appropriateness to business needs by working closely with the business teams.
- 3. Responsible for ensuring that the current and future business requirements around analytics, MIS and reporting are met.
- 4. Responsible for implementation of a robust ETL Framework.
- 5. Work closely with the IT partner in establishing a strong working relationship.
- 6. Ensure that any breach of SLAs by the IT partner are escalated and managed in an appropriate and timely manner with minimum disruption to the operation of the business regularly review and audit the performance of the IT vendor against the terms and conditions as defined and agreed.
- 7. Constantly seek to get feedback from the business and users of the IT services and take appropriate corrective actions.
- 8. Conceptualize and drive the delivery of Business Dashboards.

Internal Audit, Control & Risk

POSITION ID		JOB TITLE	WILL REPORT TO			
IAC03002		utive/Sr. Executive / Assistant	Deputy Manager - Internal Audit			
		Manager –Internal Audit				
		ELIGIBILITY				
Required Quali	ification	Require	ed Experience			
A Graduate Deg	ree in	1-3+ years of internal audit exper	ience			
any field. Preferred: Insurance/ Inter Audit Qualificat		 The candidate should: Be self- driven and a proactive learner. Display a positive and objective attitude. Have good interpersonal and communication skills Possess adequate IT skills and capable of working in an IT driven environment. Have diligent and accurate recording and reporting skills. 				
		Display ability to be a team player				
		Experience in General Insurance p	oreferred.			
	Location					
	Mumbai Corporate Office					
Key Responsibility of the Role						
Voy Dosnonsibil	:+:					

Key Responsibilities

- To conduct reviews as allotted by SVP / AVP / DM (Internal Audit)
- To report findings and recommendations in an internal audit report on a timely basis for improving the organization's operations, in terms of both efficient and effective performance
- To follow-up audit findings and recommendations as per target completion date.
- To escalate any significant concerns
- To co-ordinate and assist the audit activities organized by the external auditors, regulators etc.
- To assist with filing, indexing of audit reports, recommendation trackers, and action taken reports.
- To assist in follow-up of audit issues, closure of audit reports.
- To assist in review of Audit Manual / Audit Policy / other process documents
- Any other duties assigned in the scope of Risk management and internal audit.

Legal & Compliance

POSITION ID	JOB TITLE	WILL REPORT TO			
CMP02001	Manager – Compliance	VP-Legal, Compliance & Company Secretary			
	ELIGIB	LITY			
Required Qualificat	tion	Required Experience			
LL.B., (with A.C.S.	4-5 years of total experies	4-5 years of total experience with 2+ years in an Insurance Company in			
preferred)	regulatory compliance fu	regulatory compliance function. Exposure in General Insurance Company			
	preferred.				
Location					
	Mumbai-He	ad Office			
	Key Responsibility of the Role				

- Assisting the Company Secretary in monitoring all regulatory (as applicable to a General Insurance Company) compliances and, wherever required, with other regulatory bodies.
- Responsible for monitoring and ensuring the compliance, as per the compliance program on an ongoing basis, by various internal work streams, preparation of compliance manual and regular update of the same.
- > To ensure strict compliance with the AML Guidelines and F&U Guidelines.
- > To co-ordinate and assist the Statutory Auditors, Internal auditors and Regulatory Compliance Audit teams in relevant areas.

PROCESS

> Set up systems, manuals and processes for making compliance function a system based function.

CUSTOMER

- > Build network with internal customers within the organization.
- > Ensure internal customer satisfaction by providing quality and timely feedback / response.

KEY CRITICAL COMPETENCIES

Self Motivation, Willing to work independently, Insurance Law Procedures (Thorough with Insurance Laws and related regulations, notifications and circulars), grievance handling with regulatory viewpoint and insight.

Ability to independently prepare and implement compliance program.

Operations

POSITION ID	JOB TITLE	WILL REPORT TO			
OPS03005	Sr.	Branch Manager			
	Executive)				
	ELIGIBILITY				
Required Qualification Required Experience					
Essential - G	raduation/Post Graduation in any faculty from a	rom a			
recognised U	niversity/Institution. Strong knowledge of various	Essen	tial – Minimum 2 years of		
technology pla	atforms and orientation to modern word-processing	exper	ience in an Insurance		
and spreadsheet tools.		Comp	any/BPO industry.		
Preferred – Insurance qualifications like Licentiate/Associate from					
Insurance Institute of India or any Diploma or Certification course			rred – Work experience in		
from reputed University/Institution			eral Insurance industry.		
Proficiency in	Word, XL. Power-point, Microsoft Access.				

Location (No. Of Vacancies: 10)

Cannanore (Kannur): (1), Kolhapur (1), Thane (1), Noida(1), Puducherry(1), Mangalore(1), Rajkot (1),
Gurgaon(1), Patiala(1), Shimla(1), Shillong(1), Durgapur(1), Gulbarga(1), Bhilai(1),
Meerut(1), Karnal(1), Jammu(1), Bareilly(1), Bikaner(1)

Key Responsibility of the Role

- 1. Implement work processes; make use of Company's systems and software for issuance of policies, post policy endorsements and servicing for all lines of business from the location.
- 2. Provide live support to Customer Service Executives on Technical, Systems and IT issues to resolve their matters & timely escalate the same to relevant authorities to provide fast solutions.
- 3. Define KRAs, KPIs, targets, performance measures for Team and monitor productivity on a scheduled basis.
- 4. Identify training needs, design training courses, set training schedules, and conduct training sessions for the Operations team in branches.
- 5. Report to superiors on defined frequency in the manner laid down.
- 6. Ensure a zero defect policy issuance and post policy issuance activities.
- 7. Provide efficient Claims services, smooth coordination, follow-up and assistance to service providers.
- 8. Manage facilities and general administration of the office for smooth business environment and ensure legal and statutory obligations are met at all times.
- 9. Provide IT, Training, Logistics support to SBI Branches and other Intermediaries for business growth.
- 10. Support HO-HR in implementation of HR administration at the location.
- 11. Identify process deficiencies and hindrances, do root cause analysis, work solutions and discuss them with superiors.
- 12. Play a change manager while implementing new processes when called for.

Sales & Marketing

Position ID	Job Title		Reporting to		
DIS02007			SVP (Sales & Marketing) dotted line to		
DI302007			SVP Operations and SVP- Underwriter		
		Eligibility			
Required Qualifications		Required Experience			
Graduation in any stream		Minimum of 3 years in General Insurance industry			
Desired Qualification		Desired Ex	xperience		
Post Graduate/MBA with specialization		Minimum	of 7 years experience in Sales &		
in Marketing or Finance/AIII/FIII		Marketing	with at least 5 years in General		
		Insurance	industry		

Locations(No. of Vacancies)

Madurai, Jalandhar, Varanasi, Kozhikode, Tiruchirapalli, Gwalior, Patiala, Kolhapur, Gurgaon, Shimla, Shillong, Kanpur, Puducherry, Nashik, Durgapur, Noida, Meerut, Bikaner, Gulburga, Mangalore, Bhillai, Karnal, Jammu and Bareilly

Key Responsibility of the role

- Head of the Branch from customer/bank/agency perspective
- Branch Sales and Expenses budgets; top line and bottom line targets.
- Responsible for end-to-end Sales process from quote generation through to policy issuance in the branch including compliance with processes and delivery against established turnaround times.
- Implementation of Product Penetration and Channel and Segment Development plans in the branch.
- Ensure a zero defect policy issuance and post policy issuance activities.
- Implement work processes; Ensure use of Company's systems and software for issuance of policies, post policy endorsements and servicing for all lines of business from the location.
- Not responsible for Claims & Underwriting decision making.
- Responsible for Claims/Underwriting Compliance related aspects.
- Recruitment of team members at branch (as per approved recruitment process) in conjunction with the HR and relevant functional expert, in line with manpower plan.
- Recruitment of Specified Persons and Agents
- Implement Branch Budgeting, Handling Audit observations /Risk management /Customer service issues /Planning /Compliance/Policy cycle for Corporate, Retail & SME products (Also give ground up inputs to Segment VP/SVP-Sales & Marketing)
- Manage facilities and general administration of the office for smooth business environment and ensure legal and statutory obligations are met at all times through Branch Operations.

Retail Sales

Position ID	Job Title		Will Report to	
	Unit Managar Agancy P	otoil	Assistant Manager/Deputy	
DIS09042	Unit Manager Agency Retail (Executive/Senior Executive)		Manager/Manager Retail at SBI General	
			Branch	
		Eligibil	ility	
Re	Required Qualifications Required Experience			
Graduate/F	ost Graduate/MBA w	/ith	Minimum of 2 years experience in marketing	
specializati	on in Marketing/AIII		with at least 1 year in Insurance industry	
	Key Respo	nsibilit	lity of the role	

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build retail business
- Ensuring IRDA certification/ license of each acquired agent
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

Location(No. of Vacancies)

Coimbatore(2), Erode(1), Tirupur(1), Bangalore(1), Dharmapuri(1), Madurai(1), Tirunelveli(1), Kollam(1), Alleypey(1), Trivandrum(1)

POSITION ID	Job Title		Will Report to		
DIS09040	Executive (Retail)		Assistant Manager/Deputy Manager in the Branch		
		E	ligibility		
Required Qualifications		Required Experience			
Graduate/Post Graduate/MBA 0-2		0-2 years	experience in a Financial Sector. Persons having		
with specialization in knowledge		knowledge o	of General Insurance will be preferred. Knowledge of		
Marketing/AIII		MS Excel will be preferred. Experience in Banc assurance channel			
		in any Gener	al Insurance company will be preferred.		
	Key Responsibility of the role				

- Responsible for selling SBI General Retail products like Long Term Home, Loan Care etc. through 2 channels:
 - SBI Retail credit Processing Centre 0
 - SBI Loan disbursal branches
- Responsible for attaining maximum penetration in both the channels
- Responsible for process adherence as per SBI General guidelines and flawless documentation
 - Capturing complete and correct data from the customer
 - System entry of the data
 - KYC norm implementation where applicable
- Responsible for handling customer query and complaint in the channel where he/she is posted

Location(No. of Vacancies)

Allapuza (1), Kannur (1), Trissur(1), Pali (1), Udaipur (1), Siliguri (1), Shimla (1), Panchkula(1), Madurai(1), Tirunelveli(1), Bhopal (Chinndwara 1), Aizwal (1), Guwahati (7 : Shillong (1), Itanagar (1), Bongaigaon(1), Tezpur(1), Silchar(1)); Coimbatore(3), Salem(1), VirudhuNagar(1), Alleypey(1), Kottayam(1), Kollam(1), Trivandrum(1), Jabalpur(1), Surat(1), Vapi(1)

Position ID	Job Title		Will Report to
DIS06033	Assistant Manager – Agency (Retail)		Senior Manager/Manager - Retail
		Eligik	pility
Required Qualifications			Required Experience
Graduate/P	Graduate/Post Graduate/MBA with		Minimum of 3 years experience in marketing
specialization in Marketing/AIII			with at least 1 year in Insurance industry.

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build retail business
- Ensuring IRDA certification/ license of each acquired agent
- Induction/training of each acquired agent on product and processes
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Balance agency channel's portfolio within various classes of business and ensure profitability
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

Location(No. of Vacancies)
Tirupathi (1)

SME Sales

penetration

Position ID	Job Title		Will Report to	
DIS06031	Assistant Manager - Bancassurance (SME - Small and Medium Enterprise)		Senior Manager/Manager/Deputy Manager - SME at SBI General Branch	
Eligibility				
Re	quired Qualifications		Required Experience	
Graduate/P	ost Graduate/MBA with	Minimum	2 years experience in the General	
specialization in Marketing/AIII		Insurance industry.		
Key Responsibility of the role				
Ensuring strong relationship with bank branches and credit processing centres				
 Regular product and soft skill training to specified persons across branch network of the 				
bank and credit processing centres				
 Should ensure effective launch of all promotional campaigns in the channel 				
 Should devise strategy to ensure high product penetration in the Segment 				
 Regular review of sales team and Bancassurance partner in understanding product 				

Location(No. of Vacancies) Ranchi (1)

• Driving & monitoring the sales force for achievement of the budget.

Position ID	Job Title		Will Report to	
	Unit Manager Agency (SME – Small & Medium		Assistant Manager/Deputy	
DIS09043	Enterpri	se)		Manager/Manager SME at SBI
	(Executive/Senior Executive)		General Branch	
Eligibility				
Required Qualifications		Required Experience		
Graduate,	/Post Graduate/MBA	with	Minimum of 2 years experience in marketin	
specialization in Marketing/AIII		with at least 1 year in Insurance industry		
Voy Bospansibility of the vole				

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build agency business
- Ensuring IRDA certification/ license of each acquired agent
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

Location(No. of Vacancies)
Hyderabad(1), Vizag(1)

POSITION ID		Job Title	Will Report to	
DIS09041	Executive (SME - Small & Medium		Assistant Manager/Deputy Manager SME	
	Enterprise)		in the Branch	
Eligibility				
Required Qualifications		Required Experience		
Graduate/Post Graduate/MBA		0-2 years experience in a Financial Sector. Persons having		
with spec	ialization in	knowledge of General Insurance will be preferred. Knowledge of		
Marketing/AIII		MS Excel will be preferred. Experience in Banc assurance channel		
		in any General Insurance company will be preferred.		

- 1. Developing relationship with Bank's staff at SBI's Credit Processing Centres. Coordinating with SPs, for getting detailed information for quote generation.
- 2. Keeping a track of Renewals as well as new loan sanctions and arranging for Insurance quotation for the same.
- 3. Capturing data in system for quote after creating customer ID/supporting the SPs on the same.
- 4. Ensuring relevant details are transmitted to SBI General for policy issuance.
- 5. Regular follow up with SPs on conversion of leads

Location(No. of Vacancies)

Kottyam (1), Kollam (1), Trissur(1), Ludhiana (1), Patiala (1), Bhatinda (1), Yamunanagar(1), Amritsar (1), Panipat (1), Jabalpur (1), Ahmedabad(1), Bhavnagar(1), Jamnagar(1)

Position ID	Job Title		Will Report to	
DIS06034 Assistant Manager - Agency (S		tency (SME)	Senior Manager/Manager- SME at SBI	
D1300034	Assistant Manager - Agency (SML)		General Branch	
Eligibility				
Required Qualifications		Required Experience		
Graduate/Pos	t Graduate/MBA with	Minimum	of 4 years of experience in Marketing with at	
specialization in Marketing/AIII least 2		years experience in the General Insurance		
		industry.		
Kay Pasnansihility of the role				

Generate business from various non banca channels like agency, direct, broking, tie up with associations etc and involves the following activities:

- 1. Identifying and enrolling potential/ existing agents/ travel agents/brokers/associations
- 2. Visit the brokers at regular interval and generate business through them
- 3. Ensuring IRDA certification/license of each acquired agent
- 4. Induction/training of each acquired agent on product and processes
- 5. Guide the agents to maximize business procurement and ensure superior customer service
- 6. Regular Agent performance tracking on assigned parameters relating to company's underwriting guidelines & sales targets
- 7. Ensuring constant updating of team and agents' knowledge on new products and underwriting policies.
- 8. Ensure profitability of various channels.

Location (No. of Vacancies)

Hyderabad(1), Mumbai (1), Tirupati(1), Udaipur(1), Bangalore(1), Chandigarh (1), Coimbatore (1), Vizag(1), Jabalpur(1), Gorakhpur(1), Faizabad(1), Sultanpur(1), Pune(1), Solapur(1)

STRATEGY, INFORMATION & PERFORMANCE

POSITION ID	JOB TITLE		WILL REPORT TO	
STR03003	Sr.Executive/AM/DM – Data Quality & Business		AVP – Data Quality & Business	
	Intelligence		Intelligence	
		ELIGIBILITY		
Required Qu	alification	Required Experience		
Graduation		At least 2 Years of relevant experience in Insurance Industry or in a		
Insurance related	d qualifications	Consulting role for Insurance companies and would have worked in		
would be preferred.		the reporting and analysis area.		
Location				
		Mumbai		
Key Responsibility of the Role				
	1) Gather complete understanding on the DWH data model and perform data extractions which			
culminate in the design and production of various business analyses.				
<u>-</u>	2) Understand the existing reporting platform and gain complete understanding on the reports			
that have been delivered and the ones which are planned for future delivery. Participate in requirements gathering of reports.				
3) Work independently to suggest probable areas of investigation and conduct fact based				
	research and analysis on business processes and the data produced from these processes and			
advise your Supervisor/Department Head on significant business problems & solutions.				
	, , , , , , , , , , , , , , , , , , , ,			
	information gained by analysing data and communicate the knowledge gained to the right			
	people.			
Responsible for reviewing all work thoroughly for validity, accuracy and appropriateness of data.			ccuracy and appropriatelless of	

6) Any other responsibility as assigned by your Supervisor/Department Head