

(A Joint Venture of State Bank of India & Insurance Australia Group)

SBI General/Recruitment/2013-14

Dated: 15<sup>th</sup> Jan 2014

Applications are invited for the Current Vacancies mentioned below. Persons, who are desirous and fulfil the eligibility criteria set out against each position, may send in their application.

#### **Current Vacancies**

**Current Vacancies in Administration** 

**Current Vacancies in Claims** 

**Current Vacancies in Human Resource & Learning** 

**Current Vacancies in Information Technology** 

**Current Vacancies in Internal Audit, Control & Risk** 

**Current Vacancies in Legal, Secretarial & Compliance** 

**Current Vacancies in Operations** 

#### **Current Vacancies in Sales & Marketing:**

Current Vacancies in Sales & Marketing

(Please choose 'PR & Advertising' option as Specialisation to apply for this position)

- Current Vacancies in Retail Sales
- Current Vacancies in SME Sales

**Current Vacancies in Strategy, Information & Performance** 

**Current Vacancies in Underwriting & Reinsurance** 

# For more Vacancies kindly visit us again after few days! IMPORTANT:

- 1. Job Titles and reporting lines are indicative and may be changed at the sole discretion of the Company.
- 2. No hard copies or documents should be sent.
- 3. Communication will be sent to only those candidates who are found suitable in the preliminary scrutiny.
- 4. Solicitation in any form by the applicant will lead to disqualification

- 5. This is not an offer of employment but only an invitation for applications for various positions. SBI General Insurance Company Ltd. has the absolute discretion not to appoint any one for any of the positions.
- 6. Last date for receipt of filled in application for the above vacancies is 23<sup>rd</sup> Jan 2014.

#### Personal Traits expected from all the applicants:

- > Enjoys and seeks out accountability for delivering expected results
- Consultative and open to discussion and challenge
- Willing to question and challenge the status quo
- Straightforward, honest, tells it 'as it is'
- > Is persuasive and influential
- > Thinks 'whole of business', while still delivering results for own area of accountability
- ➤ Is entrepreneurial in approach; focuses on profitable growth and continuous improvement
- > Tenacious and resilient

#### Skills expected from all the applicants:

- ➤ Ability and willingness to work in project mode for setting up systems, procedures and infrastructure in the chosen functional area and to take up active functional role subsequently.
- Good computer skills.

#### **ADMINISTRATION**

POSITION ID	JOB TITLE	WILL REPORT TO
ADM02004	Executive – Admin	VP-Administration

#### **ELIGIBILITY**

Required Qualification	Required Experience
Graduate in any discipline	<ul> <li>Preferably 2/3 years experience in administration work</li> <li>Computer Literacy (MS-Office-Word, Excel etc.)</li> </ul>

#### Location

#### **Thane**

- 1. Handling all administration & facility functions Manage facilities and general administration functions such as Repairs & Maintenance of Electrical panels, HVAC, UPS, Generators, CCTV, Fire Fighting Systems, etc. Handling issues relating to electricity, air-conditioners, water supply, managing office stationary, carpentry, plumbing, canteen / cafeteria management, tea / coffee vending machines, telephone lines, etc. with timely co-ordination with empanelled vendors.
- 2. Managing all contract staffs (security guards & office boys) Monitoring and Controlling all the activities of contract staff i.e. Housekeeping, Security guards, Office boys, Pantry boys, etc.
- 3. Mail room management Analyse and optimize the in-house postal processes and handle mail room manpower for office mail handling.
- 4. Work space management & key register Workstation allocation and maintaining proper records of the occupants and key register.
- 5. Handling company events & related functions Supportive role for managing the facilities for meetings / conferences / training programs as and when required. Managing fire drills.
- 6. Vendor management & AMC agreements Coordinating with empanelled vendors for timely services during the breakdowns and issues. AMC agreement renewals.
- 7. Processing vendor bills for payment processing vendor bills, employee reimbursement and preparing MIS. Coordinate with inter departments for payment processing.
- 8. Liaison works with government bodies (if any) like signage, water supply, shop & establishment, property tax, etc.

#### **Claims**

POSITION ID		JOB TITLE	WILL REPORT TO
CLM05015	Execu	tive/Senior Executive-Assessing	Manager/Sr. Manager –Assessing
		ELIGIBILITY	
Required Qualifi	cation	Required Exp	perience and Skills
Required Qualification  A degree or diploma in Automobile/Mechanical Engineering or Graduate together with 3+ year's relevant experience in automobile accidental repair industry.  IRDA survey licence holders would be preferred.		assessing either in an insurance surveyor or in Accident section of knowledge of automobiles, ecolorsurance and allied areas.  Should possess pleasing person	motor insurance claims / motor loss ce company or as an independent f a reputed automobile dealer. Having nomical repair practices, and motor ality with good communication and ard working and focussed to achieve
Location			

# DELHI(1), JAIPUR (1), NAGPUR(1), MUMBAI(1), INDORE(1), PATNA(1) Key Responsibility of the Role

- 1. To survey & assess damage in order to mitigate loss on behalf of the Company.
- 2. To ensure that the appropriate repair methodology is adopted at reasonable cost to the organisation while providing excellent service to our customers without compromising the safety and quality of repairs.
- 3. As a Motor Assessor, you will be required to assess accident damaged vehicles across the city/region ensuring vehicles are assessed in a timely manner and take all proactive steps in providing superior customer service.
- 4. To succeed in this role, you will have excellent customer focus, negotiation and communication skills. You should also possess in-depth level of fraud detection techniques, sound repair Vs replacement decision-making skills and effective handling of conflict scenarios.

POSITION ID	D JOB TITLE		WILL REPORT TO	
CLM03006	Manager/Sr. Manager Commercial Claims		AVP Claims Operations	
		ELIGIBILITY		
Required Qu	alification	Required E	xperience	
Graduate De	gree with	5- 7 years general insurance expe	rience in Commercial claims at a	
insurance qualification		managerial level. Sound knowledge	e of the insurance industry including	
preferred.	preferred. claims processes. Account/Broker Management Experience preferab			
Location(s)				
	Mumbai			
Key Responsibility of the Role				

Manage a claims unit of all Commercial Products ensuring claims are processed in a cost effective way, claims service standards are met and customers receive a good claims experience. Implement strategies to ensure staff development, engagement and performance. Manage the commercial claims operations to achieve goals and objectives as set by the business including key performance indicators (KPI's) relating to claims costs, potential recovery, customer service levels and cycle times. Experience in managing relations with brokers, large corporate customers and complex commercial claims are imperative.

POSITION ID	JOB TITLE		WILL REPORT TO	
CLM05002	Assistant Manager – Personal Accident		Deputy Manager/Manager Health Claims	
	ELIGIBILITY			
Required Qualification Required Experience				
Graduate Degree 3+ years experience in management of Personal Accident/Health with TPA/ General/Heath Insurance Companies or Hospital Manapreferable. Sound knowledge of health industry practic stakeholders management.		ance Companies or Hospital Management		
Location				
MUMBAI				
Key Responsibility of the Role				

The purpose of the role is to process and manage all Personal Accident, Hospital Cash, Critical Illness and the like claims and analysing data to support effective cost control. Responsibilities include:

- Proactive claims management of Personal Accident Claims in line with the claims service proposition
- Analysing Personal Accident claims trends across various channels and providing feedback and recommendations to claims and underwriting;
- Coorodination with Claims investigation agencies on reporting, MIS
- Reporting and MIS collation for PA claims.
- Monitoring claim trends and identify fraud indicators and take appropriate action.
- Claims communication monitoring involving documentation and call center queries resolution.
- Identify Personal Accident best practices across the claims business and offer solutions to be implemented.

POSITION ID	JOB TITLE	WILL REPORT TO		
CLM05016	Assistant Manager -Assessing	Senior Manager-Assessing		
	ELIGIBILITY			
Required Qualification	Required Expo	erience		
Automobile/Mechanical	3+ years experience in handling comme	ercial vehicle Claims / Assessing /		
Engineering Degree or	Accidental Repair. Excellent relationship management, analytical &			
Diploma	negotiation skills also required to deal with commercial vehicle customers			
With Surveyors licence	and repairers.			
	Experience and understanding of commercial vehicle motor repair industry			
	including latest repair techniques preferr	ed.		
	Experience in managing team of in house assessors preferred.			
Location				
Mumbai (1), Ahmedabad (1), Kolkata (1), Hyderabad (1)				
	Key Responsibility of the Role			

required to manage commercial vehicle assessment function at

You will be required to manage commercial vehicle assessment function at Delhi Branch. You will assist the Sr. Manager in managing motor claims assessment function.

You will be required to assess major loss vehicles across the region ensuring claims are assessed in a timely manner and repaired to the highest standard providing exceptional customer service. To ensure that the appropriate quality and method of repair is applied at minimal cost to the organisation whilst maintaining quality of repairs.

You will also be responsible for approving the claim in the system as per sanctioned authority. You will be required to monitor the performance of repairers & external surveyors.

To succeed in this role, you must have excellent customer focus, negotiation and communication skills, with strong focus on fraud detection, quick decision-making.

POSITION ID	JOB TITLE		WILL REPORT TO
CLM06002	Insurar	ce Trainee	Assistant Manager/ Senior Executive Assessing
		EL	IGIBILITY
Required Qualific	ation		Required Experience
Graduate from a re	ecognized	Fresher may apply but Candidates with prior general insurance	
University.		claim experience would be given preference.	
Location			ocation
	Delhi		
	Key Responsibility of the Role		
Will undergo training in Motor claims department, resolve customer queries & closure of complain			
with Contact Centre; follow up with surveyors for survey report and loss reserves.			

POSITION ID	JOB TITLE WILL REPORT TO		
CLM02003	Manager/Sen	ior Manager – Fraud & Investigations	SVP - Claims
		ELIGIBILITY	
Required Qu	alification	Required Exper	ience
Degree in Law / F	orensics /	Essential – Minimum 5 yrs. of experience	
Financial Auditing	5	Experience in developing and implementation of elements of fraud management framework	
Preferred qualification in Insurance		<ul> <li>Work experience in Fraud &amp; Investigation management profile in financial services industry / General Insurance Co.</li> <li>Experience in handling requirements from Risk &amp; Compliance team &amp; implementing strategy initiatives</li> <li>Experience in managing development of improvement strategy, manage / support / oversee implementation of System &amp; Process improvements</li> </ul>	
Location			
Corporate Office Mumbai			
Key Responsibility of the Role			

- Identify lead Investigation process, monitor & control fraud claim cases for cases referred.
- Create network of Investigators across India
- Review Audit Reports to Identify action points & ensure implementation of the same within Claims department
- Prepare & circulate reports / MIS for Fraud Control Measure for SBI Claims Team
- Prepare Standard reporting to regulators & Internal Stakeholders
- Ensure implementation of suggestions made in Closed file Review for adoption of standard guidelines for better implementation of fraud & Investigation guidelines
- Promote and monitor compliance with SBIGIC fraud policies
- Review & update of SBIGIC fraud control framework & guidelines

POSITION ID		JOB TITLE	WILL REPORT TO	
CLM05013 Executive		Senior Executive-Assessing	Manager/Sr. Manager -Assessing	
		ELIGIBILITY		
Required Qualif	ication	Required Exp	erience and Skills	
A degree or o	diploma in	1-3 years experience in har	ndling motor insurance claims /	
Automobile/Mechanic	al	motor loss assessing either in	n an insurance company or as an	
Engineering		independent surveyor or in	Accident section of a reputed	
or		automobile dealer. Having	g knowledge of automobiles,	
Graduate together with 3+ years		economical repair practices,	and motor insurance and allied	
relevant experience ir	າ automobile	areas.		
accidental repair industry.		Should possess pleasing person	onality with good communication	
IRDA survey licence holders would		and negotiation skills. Should	be hard working and focussed to	
be preferred.		achieve assigned targets.		
Location				

# Bhopal(1), Goa(1), Pune(1) Key Responsibility of the Role

Baroda (1), Chandigarh(1), Jodhpur(1), Lucknow(1), Ludhiana(1), Udaipur(1), Vizag(1), Ranchi(1),

- 1. To survey and assess motor losses within city limits and nearby areas
- 2. To process claims in the system and approve claims as per assigned financial authority
- 3. To supervise and follow-up motor losses within the territory
- 4. To monitor and control surveyor's and investigator's performance within assigned territory
- 5. To attend to major losses in association with senior surveyors
- 6. To endeavour towards achievement of TAT, ACP and claim disposal targets
- 7. To liaise with motor dealers and garages and maintain healthy working relationship
- 8. To service fleet owners as per agreed SLA
- 9. To support sales team in achieving sales target by creating atmosphere conducive to business
- 10. To ensure highest level of customer delight by superior level of service and communication
- 11. To strengthen the SBI General brand in the assigned territory
- 12. To attend to non-motor claim issues as and when assigned by supervisor
- 13. Any other task as assigned by supervisor

POSITION ID	JOB TITLE		WILL REPORT TO		
CLM05017	Senior Executive/Asst. Manager Retail Claims		Mgr./Sr. Mgr. Commercial Claims		
		ELIGIBILITY			
Required Qu	alification	Required E	xperience		
Graduate De	gree with	2+ years general insurance experien	ce in non motor claims preferably in		
insurance qualification retail products. Sound knowledge of the in			of the insurance industry practices &		
preferred.		claims processes.			
		Location(s)			
	Delhi (2), Mumbai (1), Ahmedabad (1)				
	Key Responsibility of the Role				
Assist the Mar	Assist the Manager/Sr. Manager Commercial Claims/Retail Lines in the region to manage all Retail				
Products viz. Micro Insurance, Cattle, Agriculture Pumpset, Householders & other package products.					
Ensuring claim	Ensuring claims are processed in a cost effective way, claims service standards are met and				
customers receive a good claims experience. Maximising opportunities and efficiencies to ensure					

claims are processed to meet our client / stakeholder expectations.

The candidate to ensure follow up & control on the external investigators, surveyors & vendors for timely delivery of reports. Ensure effective investigation outcomes within agreed timeframe.

The desired candidate should be articulate and empathetic with excellent listening skills; will be expected to provide excellent service to our customers/ intermediaries while handling their claims and building professional relationships.

#### **HUMAN RESOURCE & LEARNING**

POSITION ID	JOB TITLE		WILL REPORT TO	
HRM04001	HR & Learning Mar	nager	Assistant Vice President – Human Resource	
		ELIGIBILIT	Υ	
Requir	ed Qualification		Required Experience	
Minimum Graduation degree		5-7 years of	post qualification experience	
Post Graduation in Human Resources/ Personnel Management		Should be preferably from general insurance industry		
	Location			
Kolkata				
Key Responsibility of the Role				

This position will be an integral part of the HR team and will be responsible for:-

- 1. Delivery of Technical Training Programmes
- 2. Key Deliverables of Core HR processes for the region

#### **Delivery of Technical Training Programmes**

- Delivery of Products, Process & System specific training to SP's/Agents
- Should possess in depth technical knowledge of General Insurance products for Retail and should have delivered training at all levels.
- Good technical knowledge of some of the following products is essential:
  - Long Term Home Insurance
  - Health Insurance
  - Motor Private Car Insurance
  - Motor Two Wheeler Insurance
  - Personal Accident
  - Baggage Insurance Policy
- Responsible for designing, developing and delivering training programmes.
- Good understanding of the different learning methodologies and their effectiveness
- Responsible for designing delivery mechanism.
- Delivering process training to Claims, Operations & Underwriting Team.
- Delivering training on GI Products for Retail to employees
- Assessing learning gaps and identification of learning needs
- Delivery of new employee orientation program for all new joinees in the region (typically once a month)

The role would require the incumbent to travel for about 10-12 days in a month.

#### **Analysis of Training Needs and Training Evaluation Exercises**

- Conducting training evaluation, in line with corporate training evaluation philosophy
- Assessment and identification of training needs/gaps for product training

#### Content Creation and Design of Training programmes pertaining to GI Products

- Creation and design of content for the product training programmes
- Collaborate with content team in order to improvise and create new learning modules.
- Conducting competitor analysis
- Work closely with underwriting and sales teams in order to improvise product training design in accordance with changes in the product and customer feedback

#### **Execution and Facilitation of Core HR Processes**

Key responsibility areas for the incumbent would include:

1. Talent Acquisition & On Boarding:

- Responsible for manpower requirements of the region
- Responsible for joining formalities at the base location.
- Work closely with the HR lead at corporate for campus hiring and represent HR in campus recruitments in the region.

#### 2. HR Process Facilitation and Training

- To handhold employees in the region (Branch Manager/ Vertical Heads of Sales, Operations Underwriting and Claims) at the branches in the HR processes, viz.
  - Performance Management System
  - Promotions
  - Confirmations
  - Transfer
  - Relieving
- Process compliance from branches is very important. The role holder will be required to do bottom-up follow-up
- Drive employee engagement activities and culture initiative rollout in the region
- Sensitize employees specially Branch Manager, Branch Ops and Branch Sales Head on labour laws and compliances.
- Required to act as effective back up for HR Business Partner whenever required

#### 3. Employee Champion

- Maintaining employee connect and good employee relations
- Resolving employee queries & grievances
- Provide ground level feedback to Head Office
- Be part of all interviews as HR panel member in I2

#### **Project Management of Assigned Projects**

- Overall Project Management of the Learning/ Core HR project assigned to the Role Holder
- Linking the projects to Company's bottom line
- Managing overall Logistics planning & budget.

POSITION ID	JOB TITLE WILL REPORT TO				
HRM03016	AVP- Learning & Development (Employee Training) VP-HR				
		ELIGIBILITY			
Required Qualific	cation	Required Experience			
<ul> <li>8+ years of post qualification experience.</li> <li>Robust experience in all aspects of learning and development further to the experience of handling team management roles.</li> <li>Good understanding of key HR Processes and Functions Preferred experience:</li> <li>Candidates from General Insurance background will be preferred.</li> <li>Experience in conducting organisation diagnostics studies and managing change interventions will be preferred.</li> </ul>		nctions I will be preferred cs studies and			
		Location			
	Mumbai Corporate Office				
Key Responsibility of the Role					
Key Responsibilities:					

#### 1) Employee Training (80% KRA)

Product Training Deliver product training programmes to employees across different departments of the company. It will involve training of all products(for eg: Fire, Marine, Personal Accident, Long Term Home, Health) pertaining to Retail and Corporate segment

• <u>Process/System Training:</u> Deliver Process & system training to employees across different departments of the company

#### • Behavioural and Leadership Training:

- Evaluate and Liaison with external institutes/trainers for conducting behavioural training/MDP programs for senior management.
- Deliver behavioural training programs
- Evaluate and roll out Leadership training programs with external vendors/institutes for Sr.
   Management.
- o Designing and expanding training and development programmes based on both the organization's and the individual's needs.
- Plan and roll out New Employee Orientation programs on regular basis.
- Assisting VP-HR in Rolling out Employee Learning calendar year to year
- Inviting Celebrity speakers for sessions.
- Inviting Subject Matter experts from industry for sessions on risk Management/G.I Industry trends/ corporate products training. Liasioning with in-house subject matter experts
- <u>Training Need Analysis</u>: Carrying out Training Need Analysis in collaboration with respective department as per the defined guidelines.
- <u>Training Evaluation</u>: Conduct training evaluation exercises as per the defined guidelines. To submit Training feedback analysis on regular basis, carrying out Learning effectiveness Analysis and analysis on Return on Investment on training
- End to end responsibility of designing, developing and delivering training. Will be required to integrate both offline and online delivery mechanism.
- Will be required to manage Logistics and content creation for all training programs
- Design & Draft an ELM strategy

#### 2) SPs & Agents Training(20% KRA)

Delivering product/process/system training across locations for SPs (specified persons from SBI)
 & Agents along with the SP training team

POSITION ID	JOB TITLE		WILL REPORT TO
HRM03014	AVP/	Senior Manager- HR	VP-HR
		ELIGIBILITY	
Required Qualificatio	n	Requi	red Experience
<ul> <li>MBA or an equivalent degree (Full time, 2 year course) in HR</li> <li>MA-PM&amp;IR, PGDBA with HR, MMS (HR) as a specialisation would be considered at par with MBA-HR</li> <li>*Prefer MBA –HR from Premium Institutes</li> </ul>		The candidate should especially in the area	f post qualification experience. I have done core HR work of corporate HR projects Consulting and/or Corporate HR

#### Location

#### **Mumbai Corporate Office**

### **Key Responsibility of the Role**

This role is a mix of Team Management and corporate HR profile and will involve handling a team of HR Managers. In addition to the same, he/she will be driving corporate projects as per the Balanced scorecard requirements on year to year basis.

Key responsibilities include:

- A. Team Management
- a) Managing a team of 3-4 HR Managers who are HR Business partners managing one or more departments and also working on multiple Corporate HR projects
- b) Responsible for day to day activities and guidance of team members
- c) Motivating and inspiring team members towards their goals.
- d) In case of absence of any team member the role holder would be required to look after his/her work.
- B. Special HR & Learning Projects

<u>Projects would be assigned to the role as per the priorities and as per the Balanced scorecard on Year to year basis.</u> Some of the key projects for the Core HR Team for the current financial year are as follows:

- a) Leadership Development
- b) Developing the Competency framework for SBI General
- c) Rewards and Recognition framework
- d) Career Planning
- e) Conducting employee surveys
- f) Identification of key talents and prioritising their career development
- g) Organizational Diagnostics
- h) Best Employer Awards
- i) To assess and improve on the individual, Leadership, Group as well as organizational levels ex. Life style inventory, Group Style inventory, OCI etc.

POSITION ID	JOB TITLE	WILL REPORT TO				
HRM03015	AVP- Learning & Development (Banca & Agency	VP-HR				
	Training)					
	ELIGIBILITY					
Required Qualification Required Experie						

# Minimum Graduation degree

9-10 years of post qualification experience.

#### **Preferred experience:**

- General Insurance experience is preferred; however candidates from BFSI background who have seen large size and scale of training will also be given preference.
- Candidates from channel sales/ sales training background

#### Location

#### **Mumbai Corporate Office**

#### **Key Responsibility of the Role**

#### **Key Responsibilities:**

#### A) Banca & Agency Training (80%)

- **Product Training**: The key responsibility of the role holder will be to deliver training on SBI General Products (Retail & SME) to the bank officials, SPs and agents across the country
- <u>Process/System Training:</u> Deliver Process & system training to the bank officials, associates across various branches of State Bank of India as well as the agents
- Project Management: End to End management of the Training project in terms of delivery, content, logistics, nominations maximisation etc as well as coverage through the team of technical trainers and support staff. Will be responsible for assisting VP-HR in Rolling out Associates and Agents Training calendar year on year. Monitor successful implementation/launch of new products across various circles for Bank officials across the country.
- <u>Training Evaluation</u>: Conduct training evaluation exercises as per the defined guidelines. To submit Training feedback analysis on regular basis, carrying out Learning effectiveness Analysis and analysis on Return on Investment on training.

#### B) Employee Training (20%)

- Product Process & System Training: Training internal employees on product, process and systems. Employee Training will be on Retail, SME as well as Corporate Products of SBI General.
- Project Management of assigned Projects
  - Overall Project Management of the training projects assigned to the Role Holder
  - Linking the training projects to Company's bottom line
- Behavioural Training & Leadership Development Programs: The incumbent will also be responsible for imparting Behavioural training to the mid management and senior management grades of employees. Work with the employee training group in organising and planning for Leadership development programmes for the senior leaders of the organization
- <u>Corporate Projects:</u> Assisting in Core HR or Other Corporate HR Projects as per organizational requirement

#### INFORMATION TECHNOLOGY

POSITION ID	JOB TITL	E	WILL REPORT TO		
ITS03048	Manager – Information		Assistant Vice President – Enterprise		
	Managem	ent	Information Management		
		ELIGIBI	LITY		
Required	d Qualification		Required Experience		
b) Preferred  ✓ Masters ir Administra  ✓ Associate General Ir recognised institution	ation / Fellowship in surance from a d and reputed ation of the above ons will be an	✓ At least 5 Business ✓ Exposure TB + ✓ General I ✓ Skills in n different mobile e ✓ Ability to support t ✓ Ability to	rs of experience, all in IT is years of experience in Data Warehouse and/or Intelligence it to large Data warehouse sizes in the range of 50 insurance domain exposure inanaging the MIS & Report distribution through inchannels including automatic report bursting on indicate devices in work under pressure, provide production level is the organization as required during peak times work with minimum supervision		
	Location				

## Key Responsibility of the Role

1. Responsible for ensuring that the data warehouse, data marts, data management, business intelligence & reporting tools/applications are implemented successfully and properly in a timely manner to meet the business needs.

Mumbai

- 2. Ensure that the data-warehouse is designed using the best practices. Review and design the data models & schemas for appropriateness to business needs by working closely with the business teams.
- 3. Responsible for ensuring that the current and future business requirements around analytics, MIS and reporting are met.
- 4. Responsible for implementation of a robust ETL Framework.
- 5. Work closely with the IT partner in establishing a strong working relationship.
- 6. Ensure that any breach of SLAs by the IT partner are escalated and managed in an appropriate and timely manner with minimum disruption to the operation of the business regularly review and audit the performance of the IT vendor against the terms and conditions as defined and agreed.
- 7. Constantly seek to get feedback from the business and users of the IT services and take appropriate corrective actions.
- 8. Conceptualize and drive the delivery of Business Dashboards.

## **Internal Audit, Control & Risk**

POSITION ID		JOB TITLE	WILL REPORT TO	
IAC03002		utive/Sr. Executive / Assistant	Deputy Manager - Internal Audit	
		Manager –Internal Audit		
		ELIGIBILITY		
Required Quali	ification	Requir	ed Experience	
A Graduate Degree in any field.		1-3+ years of internal audit exper	ience	
Preferred:		The candidate should :		
Insurance/ Internal Audit Qualifications		<ul> <li>Be self- driven and a proactive learner.</li> <li>Display a positive and objective attitude.</li> <li>Have good interpersonal and communication skills</li> <li>Possess adequate IT skills and capable of working in an IT driven environment.</li> <li>Have diligent and accurate recording and reporting skills.</li> </ul>		
		Display ability to be a team player		
		Experience in General Insurance preferred.		
		Location		
Mumbai Corporate Office				
		Key Responsibility of the	Role	
Voy Posponsibilities				

#### **Key Responsibilities**

- To conduct reviews as allotted by SVP / AVP / DM (Internal Audit)
- To report findings and recommendations in an internal audit report on a timely basis for improving the organization's operations, in terms of both efficient and effective performance
- To follow-up audit findings and recommendations as per target completion date.
- To escalate any significant concerns
- To co-ordinate and assist the audit activities organized by the external auditors, regulators etc.
- To assist with filing, indexing of audit reports, recommendation trackers, and action taken reports.
- To assist in follow-up of audit issues, closure of audit reports.
- To assist in review of Audit Manual / Audit Policy / other process documents
- Any other duties assigned in the scope of Risk management and internal audit.

## **Legal & Compliance**

POSITION ID	JOB TITLE		WILL REPORT TO	
CMP02002	Senior Manager – Legal		Head-Legal, Compliance & Company Secretary	
		EL	IGIBILITY	
Required Qualification			Required Experience	
LL.B. Total experience		Total experience of	of 6-10 years or more with atleast 5 years in Corporate	
Legal Function.		Legal Function.		
	Additional exposi		re in Law Firm /Insurance Industry preferred.	
		L	ocation	
Mumbai-Head Office				
		Key Respon	sibility of the Role	

#### <u>Legal</u>

- Assist the Head-Legal in discharging functions of a Legal department.
- Assist internal departments in finalizing Agreements/documentation.
- > Contract Management and documentation.
- Managing timely responses to Legal Notices/Ombudsman matters/consumer Court matters and other litigations faced by the Company.
- Compliance with tendering / bidding / CVC guidelines / Commercial contracts
- Compliance with Labour Laws

#### **PROCESS**

> To set up systems, manuals and processes to run an efficient compliance & legal function.

#### **CUSTOMER**

- > Build network with internal customers within the organization.
- Ensure internal customer satisfaction by providing quality and timely feedback / response.

#### **KEY CRITICAL COMPETENCIES**

Self Motivation, willing to work independently, conversant with Insurance Laws and Procedures, grievance handling with regulatory viewpoint and insight. Ability to independently handle Legal affairs of a Company.

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### **Operations**

POSITION ID	JOB TITLE		WILL REPORT TO
OPS03005 Branch Operations Head (Grade: Asst. Manager/Sr.		Sr.	Branch Manager
	Executive)		
	ELIGIBILITY		
	Required Qualification		Required Experience
recognised Un technology pla and spreadshe <b>Preferred</b> – In	surance qualifications like Licentiate/Associate from	exper Comp	otial – Minimum 2 years of rience in an Insurance pany/BPO industry.
	itute of India or any Diploma or Certification course		<b>rred</b> – Work experience in
•	University/Institution	a Gen	ieral Insurance industry.
Proficiency in '	Word, XL, Power-point, Microsoft Access.		

#### **Location (No. Of Vacancies : 10)**

Cannanore (Kannur): (1), Kolhapur (1), Thane (1), Noida(1), Puducherry(1), Mangalore(1), Rajkot (1),
Gurgaon(1), Patiala(1), Shimla(1), Shillong(1), Durgapur(1), Gulbarga(1), Bhilai(1),
Meerut(1), Karnal(1), Jammu(1), Bareilly(1), Bikaner(1)

- 1. Implement work processes; make use of Company's systems and software for issuance of policies, post policy endorsements and servicing for all lines of business from the location.
- 2. Provide live support to Customer Service Executives on Technical, Systems and IT issues to resolve their matters & timely escalate the same to relevant authorities to provide fast solutions.
- 3. Define KRAs, KPIs, targets, performance measures for Team and monitor productivity on a scheduled basis.
- 4. Identify training needs, design training courses, set training schedules, and conduct training sessions for the Operations team in branches.
- 5. Report to superiors on defined frequency in the manner laid down.
- 6. Ensure a zero defect policy issuance and post policy issuance activities.
- 7. Provide efficient Claims services, smooth coordination, follow-up and assistance to service providers.
- 8. Manage facilities and general administration of the office for smooth business environment and ensure legal and statutory obligations are met at all times.
- 9. Provide IT, Training, Logistics support to SBI Branches and other Intermediaries for business growth.
- 10. Support HO-HR in implementation of HR administration at the location.
- 11. Identify process deficiencies and hindrances, do root cause analysis, work solutions and discuss them with superiors.
- 12. Play a change manager while implementing new processes when called for.

## Sales & Marketing

Position ID	Job Title		Reporting to	
DIS02007	Branch Manager (in the grade of		SVP (Sales & Marketing) dotted line to	
DI302007	Manager/Deputy M	anager)	SVP Operations and SVP- Underwriter	
		Eligibility		
Required Qualifications		Required	Experience	
Graduation in any stream		Minimum of 3 years in General Insurance industry		
Desired Qualification		Desired Ex	xperience	
Post Graduate/MBA with specialization		Minimum	of 7 years experience in Sales &	
in Marketing or Finance/AIII/FIII		Marketing	with at least 5 years in General	
		Insurance	industry	

#### Locations(No. of Vacancies)

Madurai, Jalandhar, Varanasi, Kozhikode, Tiruchirapalli, Gwalior, Patiala, Kolhapur, Gurgaon, Shimla, Shillong, Kanpur, Puducherry, Nashik, Durgapur, Noida, Meerut, Bikaner, Gulburga, Mangalore, Bhillai, Karnal, Jammu and Bareilly

- Head of the Branch from customer/bank/agency perspective
- Branch Sales and Expenses budgets; top line and bottom line targets.
- Responsible for end-to-end Sales process from quote generation through to policy issuance in the branch including compliance with processes and delivery against established turnaround times.
- Implementation of Product Penetration and Channel and Segment Development plans in the branch.
- Ensure a zero defect policy issuance and post policy issuance activities.
- Implement work processes; Ensure use of Company's systems and software for issuance of policies, post policy endorsements and servicing for all lines of business from the location.
- Not responsible for Claims & Underwriting decision making.
- Responsible for Claims/Underwriting Compliance related aspects.
- Recruitment of team members at branch (as per approved recruitment process) in conjunction with the HR and relevant functional expert, in line with manpower plan.
- Recruitment of Specified Persons and Agents
- Implement Branch Budgeting, Handling Audit observations /Risk management /Customer service issues /Planning /Compliance/Policy cycle for Corporate, Retail & SME products (Also give ground up inputs to Segment VP/SVP-Sales & Marketing)
- Manage facilities and general administration of the office for smooth business environment and ensure legal and statutory obligations are met at all times through Branch Operations.

Position ID	Job Title	Reporting to	
DIS03001	Branch Sales Head (in the grade of Deputy Manager/Assistant Manager)		Branch Manager of Parent Branch
	Eligi	bility	
Req	uired Qualifications	F	Required Experience
Graduation in any stream		Minimum of 3 years experience in marketing	
		with at lea	st 2 years in General Insurance
	industry		
D	esired Qualification		Desired Experience
Post Gradua	te/MBA with specialization in	Minimum o	f 7 years experience in marketing
Marketing or	Finance/AIII/FIII	& sales wi	th at least 5 years in General
		Insurance in	dustry

#### Locations

Berhampur(Bhubaneshwar), Bilaspur(Raipur), Haldwani(Dehradun), Jorhat(Guwahati), Vellore(Chennai), Gandhidham(Ahmedabad), Hissar(Chandigarh), Thrissur(Cochin), Bokaro Steel City(Ranchi), Kota(Jaipur), Salem(Coimbatore), Amritsar(Chandigarh), Silchar(Guwatai), Guntur(Vijaywada), Allahabad(Lucknow)

**Note:** To apply for locations mentioned above(**only in BOLD**) please select Branch name in the respective brackets () from the dropdown in Application form in Career section of website

- Analysing general insurance business potential, planning and executing strategies to drive distribution through banc assurance and agency channel, broker and direct channels for various segments(corporate, SME, retail) and products.
- Building general insurance business through SBI branch network, SBI Credit Processing Centres and SBI subsidiary and associate companies
- Driving branch team towards budgeted GWP achievement and ensuring budgeted GWP is achieved in all segments and all products
- Preparing & monitoring periodic sales targets & driving sales initiatives to achieve business goals
- Planning & organizing product promotion activities in co-ordination with marketing also finalizing new strategies for product launch
- Identifying, enrolling and motivating potential SPs/Agents to generate general insurance business
- Playing active role in recruitment of suitable candidates and recommending potential candidates for final round of interview
- Identifying and pursuing new business opportunities within the designated branch region
- Organizing regular training programs for Channel Partners and sales team using effective sales presentation techniques
- Analyzing claim ratios for different products in various channels and ensuring increased focus on products with higher profitability and thereby increasing profitability of the location/unit
- Ensure required rate adequacy is maintained across various segments in designated branch.
- Ensure employees at branch understand and institute levels of customer-service and quality-of-service consistent with stated goals

Position Id	Job Title		Will Report to
DIS02012	Secretaria	l Assistant	Senior Vice President – Bancassurance Sales Channel
Eligibility			Eligibility
Required Qualifications			Required Experience
Graduate / Post Graduate  • 1-3 ye Genera • Advance		Genera • Advanc	ars of experience in Financial Services, preferably in I Insurance in a Secretarial profile. ed knowledge of MS Office is required be excellent at number crunching
You Posponsibility of the role			

- To coordinate with segment sales staff across branches relating to sales figures
- To draw high-quality analytics segment budget v/s achievement reflecting previous trends
- To collate segment specific sales priority items which requires sharp focus at the corporate centre in terms of any sort of resolution
- To prepare powerpoint presentations
- To take care of Head of Department's calendar, schedule meetings, look after his travel plans

•	Should be hard working and with analytical bent of mind
	Location
	Mumbai Head Office (Andheri East)

#### **Retail Sales**

Position ID	Job Title		Will Report to	
	Unit Manager Agency Reta	.:1	Assistant Manager/Deputy	
DIS09042	(Executive/Senior Executive		Manager/Manager Retail at SBI General	
	(Executive/Sellioi Executiv	e,	Branch	
	Eli	gibility		
Re	equired Qualifications		Required Experience	
Graduate/F	ost Graduate/MBA with	ı M	linimum of 2 years experience in marketing	
specialization in Marketing/AIII		w	ith at least 1 year in Insurance industry	
Key Responsibility of the role				

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build retail business
- Ensuring IRDA certification/license of each acquired agent
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

#### Location (1 vacancy each)

Agra, Ahmedabad, Bangalore, Bhubaneswar, Chennai, Coimbatore, Dehardun, Goa, Guwahati, Hubli, Hyderabad, Jaipur, Jodhpur, Kochi, Kolkata, Lucknow, Ludhiana, Mumbai, Nagpur, New Delhi, Patna, Pune, Ranchi, Rourkela, Siliguri, Tirupati, Trivandrum, Udaipur, Vijayawada, Vizag, Surat

POSITION ID	Job Title		Will Report to
DIS09040	Executive (Retail)		Assistant Manager/Deputy Manager in the Branch
			ligibility
Required Qualifications			Required Experience
Graduate/Post Graduate/MBA 0-2 years		0-2 years	experience in a Financial Sector. Persons having
with specialization	zation in knowledge of General Insurance will be preferred. Knowledge of		
Marketing/AIII MS Excel wi			Il be preferred. Experience in Banc assurance channel
	in any General Insurance company will be preferred.		
Key Responsibility of the role			

- Responsible for selling SBI General Retail products like Long Term Home, Loan Care etc. through 2 channels:
  - SBI Retail credit Processing Centre
  - SBI Loan disbursal branches
- Responsible for attaining maximum penetration in both the channels
- Responsible for process adherence as per SBI General guidelines and flawless documentation
  - Capturing complete and correct data from the customer
  - System entry of the data
  - KYC norm implementation where applicable
- Responsible for handling customer query and complaint in the channel where he/she is posted

#### Location(1 vacancy each)

Agra, Ahmedabad, Bangalore, Baroda, Bhubaneswar, Chandigarh, Chennai, Dehardun, Guwahati, Indore, Jabalpur, Jaipur, Kolkata, Lucknow, Mumbai, Nagpur, New Delhi, Patna, Pune, Raipur, Trivandrum, Udaipur, Vijayawada, Vizag, Surat, Guwalior

Position ID	Job Title		Will Report to
DIS06033	Assistant Manager/Deputy		Senior Manager/Manager/ - Retail
D1300033	Manager – Agency (Re	etail )	
		Eligil	pility
Re	quired Qualifications		Required Experience
Graduate/P	ost Graduate/MBA	with	Minimum of (2 yrs for Assistant Manager and
specializatio	on in Marketing/AIII		3 for Deputy manager) years experience in
			marketing with at least 1 year in Insurance
			industry.
	Ven De	!   . !	litus of the wells

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build retail business
- Ensuring IRDA certification/ license of each acquired agent
- Induction/training of each acquired agent on product and processes
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Balance agency channel's portfolio within various classes of business and ensure profitability
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

#### Location(No. of Vacancies)

Tirupathi (1), Ahmedabad(1), Bhopal(1), Gwalior(1), Mumbai (1)

Position ID	Job Title	2	Will Report to
DIS 06024	Assistant Manager – Bancassurance		Manager Retail Business at
DI3 00024	Assistant ivianagei – t	ballcassulalice	SBI General Branch
	Eligi	bility	
Required (	Qualifications	Req	uired Experience
Graduate/Post Graduate/MBA with		Minimum of 5 years experience in marketing	
specialization in Marketing/AIII		with at least	3 years in Insurance industry.

- Ensuring strong relationship with bank branches and credit processing centres
- Ensuring achievement of GWP budget product wise
- Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres
- Should ensure effective launch of all promotional campaigns in the channel
- Should devise strategy to ensure high product penetration in each bancassurance channel
- Regular review of sales team and bancassurance partner in understanding product penetration.

Location
Guwahati (1)

# **SME Sales**

Assistant Manager - Bancassurance (SME - Small and Medium Enterprise)    Required Qualifications   Required Experience	Position ID	Job Title		Will Report to
Required Qualifications Graduate/Post Graduate/MBA with specialization in Marketing/AllI  Number Secondary Strong relationship with bank branches and credit processing centres  Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres  Should ensure effective launch of all promotional campaigns in the channel  Should devise strategy to ensure high product penetration in the Segment  Regular review of sales team and Bancassurance partner in understanding product penetration  Driving & monitoring the sales force for achievement of the budget.  Location(No. of Vacancies)	DIS06031			Manager - SME at SBI General
Graduate/Post Graduate/MBA with specialization in Marketing/AIII  Key Responsibility of the role  Ensuring strong relationship with bank branches and credit processing centres  Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres  Should ensure effective launch of all promotional campaigns in the channel  Should devise strategy to ensure high product penetration in the Segment  Regular review of sales team and Bancassurance partner in understanding product penetration  Driving & monitoring the sales force for achievement of the budget.  Location(No. of Vacancies)		Eligi	bility	
Specialization in Marketing/AllI  Key Responsibility of the role  Ensuring strong relationship with bank branches and credit processing centres  Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres  Should ensure effective launch of all promotional campaigns in the channel  Should devise strategy to ensure high product penetration in the Segment  Regular review of sales team and Bancassurance partner in understanding product penetration  Driving & monitoring the sales force for achievement of the budget.  Location(No. of Vacancies)	Re	quired Qualifications		Required Experience
Ensuring strong relationship with bank branches and credit processing centres     Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres     Should ensure effective launch of all promotional campaigns in the channel     Should devise strategy to ensure high product penetration in the Segment     Regular review of sales team and Bancassurance partner in understanding product penetration     Driving & monitoring the sales force for achievement of the budget.  Location(No. of Vacancies)	Graduate/P	ost Graduate/MBA with	Minimum	2 years experience in the General
<ul> <li>Ensuring strong relationship with bank branches and credit processing centres</li> <li>Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres</li> <li>Should ensure effective launch of all promotional campaigns in the channel</li> <li>Should devise strategy to ensure high product penetration in the Segment</li> <li>Regular review of sales team and Bancassurance partner in understanding product penetration</li> <li>Driving &amp; monitoring the sales force for achievement of the budget.</li> </ul> Location(No. of Vacancies)	specialization	on in Marketing/AIII	Insurance	industry.
<ul> <li>Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres</li> <li>Should ensure effective launch of all promotional campaigns in the channel</li> <li>Should devise strategy to ensure high product penetration in the Segment</li> <li>Regular review of sales team and Bancassurance partner in understanding product penetration</li> <li>Driving &amp; monitoring the sales force for achievement of the budget.</li> </ul> Location(No. of Vacancies)		Key Responsib	ility of the role	e
Ranchi (1), Mumbai(1), Hyderabad(1), Chennai(1), Jaipur(1)	<ul> <li>Regulation</li> <li>Should</li> <li>Should</li> <li>Regulation</li> <li>Repenet</li> </ul>	or product and soft skill training to and credit processing centres densure effective launch of all pron devise strategy to ensure high pro ar review of sales team and Baration g & monitoring the sales force for a Location(No.	o specified per notional campa duct penetrati incassurance p chievement of of Vacancies)	sons across branch network of the aigns in the channel on in the Segment partner in understanding product the budget.

Position ID	Job Title		Will Report to	
	Unit Manager Agency (SME – Small & Medium		<b>Assistant Manager/Deputy</b>	
DIS09043	Enterpri	se)		Manager/Manager SME at SBI
	(Executive/Senic	(Executive/Senior Executive)		General Branch
Eligibilit			bility	
Required Qualifications				Required Experience
Graduate/Post Graduate/MBA with		Minimum of 2 years experience in marketin		
specialization in Marketing/AIII		with at lea	ast 1 year in Insurance industry	
	Voy Posponsibility of the role			

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build agency business
- Ensuring IRDA certification/ license of each acquired agent
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

#### Location(1 vacancy each)

Pune, Ahmedabad, Jaipur, Coimbatore, Chandigarh, Bhopal, Nagpur, Vizag

POSITION ID	Job Title		Will Report to
DIS09041	Executive (SN	ME - Small & Medium	Assistant Manager/Deputy Manager SME
D1303041	E	nterprise)	in the Branch
Eligibility			
Required C	ualifications	R	equired Experience
Graduate/Post	Graduate/MBA	0-2 years experience	in a Financial Sector. Persons having
with specialization in knowledge of Genera		knowledge of General	Insurance will be preferred. Knowledge of
Marketing/AIII		MS Excel will be preferred. Experience in Banc assurance chann	
		in any General Insurance company will be preferred.	
Mars Doors and billion of the male			

- 1. Developing relationship with Bank's staff at SBI's Credit Processing Centres. Coordinating with SPs, for getting detailed information for quote generation.
- 2. Keeping a track of Renewals as well as new loan sanctions and arranging for Insurance quotation for the same.
- 3. Capturing data in system for quote after creating customer ID/supporting the SPs on the same.
- 4. Ensuring relevant details are transmitted to SBI General for policy issuance.
- 5. Regular follow up with SPs on conversion of leads

#### Location(1 Vacancy each)

Bangalore, Pune, New Delhi, Ahmedabad, Kolkata, Chennai, Chandigarh, Bhopal, Nagpur

Position ID	Job Title			Will Report to
DIS06034	Assistant Manager - Agency (SME)		nev (SME)	Senior Manager/Manager- SME at SBI
DI300034	Assistant Manager	- Age	ericy (Sivie)	General Branch
	Eligibility			
Required Qualifications			Required Experience	
Graduate/Post	t Graduate/MBA w	/ith	Minimum of 4 years of experience in Marketing with a	
specialization in Marketing/AIII least 2		least 2 y	ears experience in the General Insurance	
			industry.	
	Key Posponsibility of the role			

Generate business from various non banca channels like agency, direct, broking, tie up with associations etc and involves the following activities:

- 1. Identifying and enrolling potential/ existing agents/ travel agents/brokers/associations
- 2. Visit the brokers at regular interval and generate business through them
- 3. Ensuring IRDA certification/ license of each acquired agent
- 4. Induction/training of each acquired agent on product and processes
- 5. Guide the agents to maximize business procurement and ensure superior customer service
- 6. Regular Agent performance tracking on assigned parameters relating to company's underwriting guidelines & sales targets
- 7. Ensuring constant updating of team and agents' knowledge on new products and underwriting policies.
- 8. Ensure profitability of various channels.

#### Location (No. of Vacancies)

Hyderabad(1), Mumbai (1), Bangalore(1)

Position ID	Job Title		Will Report to
DIS 05027	Donuty Manage	r/Manager - SME	SBI General Branch Manager and Senior
DI3 03027	Deputy Manage	il/ivialiagei - Sivic	SME Distribution Group at Corporate office
ELIGIBILITY			Υ
Required Qualifications			Required Experience
Graduate/Post Graduate/MBA Minimum of		Minimum of (	3 yrs for Deputy manager and 5 years for
with spec	with specialization in manager)of experience in Sales and Marketing with at		perience in Sales and Marketing with at least
Marketing/AIII 3 years experie		3 years experie	ence in General Insurance industry
		<b>Key Responsibility</b>	of the role

- Analysing SME business potential & planning and executing strategies to drive distribution through Bancassurance and agency channels
- Building SME business through SBI branch network, SBI Credit Processing Centres and SBI subsidiary companies
- Identifying and pursuing new business opportunities within the designated branch region
- Preparing & monitoring periodic sales targets & driving sales initiatives to achieve business goals
- Planning & organizing product promotion activities & also finalizing new strategies for product launch
- Organizing regular training programs for Channel Partners and Sales team using effective sales presentation techniques
- Responsible for the P& L of the Segment

#### **Vacancies and Location**

Bangalore (1 Manager), Vizag (1 Deputy Manager)

### STRATEGY, INFORMATION & PERFORMANCE

POSITION ID		JOB TITLE	WILL REPORT TO	
STR 03004	Sr. Manager/Ma	anager – Business Intelligence(BI)	AVP – Data Quality & Business	
		Requirements	Intelligence	
		ELIGIBILITY		
Required O	ualification	Required	Experience	
MBA/PGDM	preferably in	Atleast 8-10 Years of relevant experience in general insura		
Insurance Insurance related certifications		Industry or in a Consulting role for GI companies and worked in the		
		reporting and analysis space.		
	Location			
	Mumbai			
		Key Responsibility of the Role		

- Carry complete responsibility for visualising and documenting end to end reporting requirements of business departments which meet their needs and specifications.
- Based on business and other department broad needs, develop detailed reporting templates and gain acceptance from the business departments. Visualise reports that may have not been requested by the business departments and initiate efforts to persuade the departments to build these reports.
- Understand the existing reporting platform and gain complete understanding on the reports that have been delivered and the ones which are planned for future delivery.
- . Proactively identify reporting gaps due to departmental perspective that need to be closed through development of new reports or modification of existing reports.
- Work independently to suggest probable areas of investigation and conduct fact based research and analysis on business processes and the data produced from these processes and advise your Supervisor/Department Head on significant business problems & solutions
- Support and guide junior resources in day to day work and develop knowledge and skills in reporting area

POSITION ID	JOB TITLE	WILL REPORT TO		
STR 04001	Manager/DM – Business Intelligence(BI)	Sr. Manager – Business		
Requirements		Intelligence Requirements		
	ELIGIBILITY			

	ELIGIDILI
Paguired Qualification	

Required Qualification
MBA/PGDM Preferably in
Insurance
Insurance related certifications
desirable

Atleast 4-7 Years of relevant experience in general insurance Industry or in a Consulting role for GI companies and worked in the reporting and analysis space.

**Required Experience** 

#### Location

#### Mumbai

#### **Key Responsibility of the Role**

- Visualising and documenting end to end reporting requirements of business departments which meet their needs and specifications.
- Based on business and other department broad needs, develop detailed reporting templates and gain acceptance from the business departments. Visualise reports that may have not been requested by the business departments and initiate efforts to persuade the departments to build these reports.
- Understand the existing reporting platform and gain complete understanding on the reports that have been delivered and the ones which are planned for future delivery.
- . Proactively identify reporting gaps due to departmental perspective that need to be closed through development of new reports or modification of existing reports.
- Work independently to suggest probable areas of investigation and conduct fact based research and analysis on business processes and the data produced from these processes and advise your Supervisor on significant business problems & solutions
- Work on maintaining the Enterprise Data Dictionary to ensure all data used in reports are consistently and clearly defined.
- Participate in testing reports and ensure that it is fit for business use.

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# **UNDERWRITING & REINSURANCE**

POSITION ID	JOB TITLE		WILL REPORT TO		
UTG 05004	Sr. Executive	/ Executive- Underwriting (Retail)	Branch Underwriting Manager		
ELIGIBILITY					
Required Qualification		Required Experience			
Graduate / Post Graduate preferably in Business Administration. AIII / FIII will be preferred		2-3 years of General Insurance Must have knowledge of implementation.	Experience at operational level. underwriting processes and		
Locations (4)					
LUCKNOW, CHANDIGARH, JAIPUR, MUMBAI					
Key Responsibility of the Role					
As a member of the Underwriting Team, this role is accountable for overseeing the provision of					
technical underwriting, referral management, support and guidance within the branch, for retail, to					
enable the business to achieve targeted objectives.					

POSITION ID	JOB TITLE		WILL REPORT TO		
UTG 05005	Sr. Executive/ Executive- Underwriting		Branch Underwriting Manager		
	(Corporate & SME)				
ELIGIBILITY					
Required Qualification		Required	uired Experience		
Graduate / Popreferably in Administration.  be preferred		Must have knowledge of underwriting processes and			
Location (1)					
COIMBATORE					
Key Responsibility of the Role					
As a member of the Underwriting Team, this role is accountable for overseeing the provision of					
technical underw	technical underwriting, referral management, support and guidance within the branch, for Corporate				

& SME, to enable the business to achieve targeted objectives.

POSITION ID	JOB TITLE	WILL REPORT TO
UTG 05003	Assistant Manager- Underwriting	Branch Manager (Administratively)

#### **ELIGIBILITY**

Required Qualification	Required Experience	
Graduate / Post Graduate preferably	6-8 years of General Insurance Experience in Underwriting at	
in Business Administration. AllI / FIII	Regional / Branch level.	
will be preferred		

#### Locations (5)

GUWAHATI, RAIPUR, DEHRADUN, JODHPUR/UDAIPUR, COIMBATORE

### **Key Responsibility of the Role**

Responsible for growth and profitability of the Underwriting portfolio at the branch. Provide technical underwriting guidance and direction to Distribution and Underwriting staff as well as Intermediaries. Consider and determine appropriate actions for renewal business. Ensure that branch underwriting operations utilise and adhere to all underwriting philosophies, polices and guidelines to support a disciplined underwriting environment.

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