

(A Joint Venture of State Bank of India & Insurance Australia Group)

SBI General/Recruitment/2013-14

Dated: 30th Dec 2013

Applications are invited for the Current Vacancies mentioned below. Persons, who are desirous and fulfil the eligibility criteria set out against each position, may send in their application.

Current Vacancies

Current Vacancies in Administration

Current Vacancies in Claims

Current Vacancies in Human Resource & Learning

Current Vacancies in Information Technology

Current Vacancies in Internal Audit, Control & Risk

Current Vacancies in Legal, Secretarial & Compliance

Current Vacancies in Operations

Current Vacancies in Sales & Marketing:

Current Vacancies in Sales & Marketing

(Please choose 'PR & Advertising' option as Specialisation to apply for this position)

- Current Vacancies in Retail Sales
- Current Vacancies in SME Sales

Current Vacancies in Strategy, Information & Performance

Current Vacancies in Underwriting & Reinsurance

For more Vacancies kindly visit us again after few days! IMPORTANT:

- 1. Job Titles and reporting lines are indicative and may be changed at the sole discretion of the Company.
- 2. No hard copies or documents should be sent.
- 3. Communication will be sent to only those candidates who are found suitable in the preliminary scrutiny.
- 4. Solicitation in any form by the applicant will lead to disqualification

- 5. This is not an offer of employment but only an invitation for applications for various positions. SBI General Insurance Company Ltd. has the absolute discretion not to appoint any one for any of the positions.
- 6. Last date for receipt of filled in application for the above vacancies is 8th Jan 2014.

Personal Traits expected from all the applicants:

- > Enjoys and seeks out accountability for delivering expected results
- Consultative and open to discussion and challenge
- Willing to question and challenge the status quo
- Straightforward, honest, tells it 'as it is'
- Is persuasive and influential
- > Thinks 'whole of business', while still delivering results for own area of accountability
- ➤ Is entrepreneurial in approach; focuses on profitable growth and continuous improvement
- > Tenacious and resilient

Skills expected from all the applicants:

- ➤ Ability and willingness to work in project mode for setting up systems, procedures and infrastructure in the chosen functional area and to take up active functional role subsequently.
- Good computer skills.

ADMINISTRATION

POSITION ID	JOB TITLE	WILL REPORT TO
ADM02004	Executive – Admin	VP-Administration

ELIGIBILITY

Required Qualification	Required Experience	
Graduate in any discipline	 Preferably 2/3 years experience in administration work Computer Literacy (MS-Office-Word, Excel etc.) 	

Location

Thane

Key Responsibility of the Role

- 1. Handling all administration & facility functions Manage facilities and general administration functions such as Repairs & Maintenance of Electrical panels, HVAC, UPS, Generators, CCTV, Fire Fighting Systems, etc. Handling issues relating to electricity, air-conditioners, water supply, managing office stationary, carpentry, plumbing, canteen / cafeteria management, tea / coffee vending machines, telephone lines, etc. with timely co-ordination with empanelled vendors.
- 2. Managing all contract staffs (security guards & office boys) Monitoring and Controlling all the activities of contract staff i.e. Housekeeping, Security guards, Office boys, Pantry boys, etc.
- 3. Mail room management Analyse and optimize the in-house postal processes and handle mail room manpower for office mail handling.
- 4. Work space management & key register Workstation allocation and maintaining proper records of the occupants and key register.
- 5. Handling company events & related functions Supportive role for managing the facilities for meetings / conferences / training programs as and when required. Managing fire drills.
- 6. Vendor management & AMC agreements Coordinating with empanelled vendors for timely services during the breakdowns and issues. AMC agreement renewals.
- 7. Processing vendor bills for payment processing vendor bills, employee reimbursement and preparing MIS. Coordinate with inter departments for payment processing.
- 8. Liaison works with government bodies (if any) like signage, water supply, shop & establishment, property tax, etc.

Claims

POSITION ID	JOB TITLE		WILL REPORT TO	
CLM05015	Executive/Senior Executive-Assessing		Manager/Sr. Manager –Assessing	
		ELIGIBILITY		
Required Qualification		Required Exp	perience and Skills	
Required Qualification A degree or diploma in Automobile/Mechanical Engineering or Graduate together with 3+ year's relevant experience in automobile accidental repair industry. IRDA survey licence holders would be preferred.		1-3 years experience in handling motor insurance claims / moto assessing either in an insurance company or as an indepensurveyor or in Accident section of a reputed automobile dealer. Handledge of automobiles, economical repair practices, and rainsurance and allied areas. Should possess pleasing personality with good communication negotiation skills. Should be hard working and focussed to accept the section of the section		
Location				

DELHI(1), JAIPUR (1), NAGPUR(1), MUMBAI(1), INDORE(1), PATNA(1) Key Responsibility of the Role

- 1. To survey & assess damage in order to mitigate loss on behalf of the Company.
- 2. To ensure that the appropriate repair methodology is adopted at reasonable cost to the organisation while providing excellent service to our customers without compromising the safety and quality of repairs.
- 3. As a Motor Assessor, you will be required to assess accident damaged vehicles across the city/region ensuring vehicles are assessed in a timely manner and take all proactive steps in providing superior customer service.
- 4. To succeed in this role, you will have excellent customer focus, negotiation and communication skills. You should also possess in-depth level of fraud detection techniques, sound repair Vs replacement decision-making skills and effective handling of conflict scenarios.

POSITION ID		JOB TITLE	WILL REPORT TO		
CLM03006	Manager/Sr. Manager Commercial Claims		AVP Claims Operations		
		ELIGIBILITY			
Required Qualification Required Ex			xperience		
Graduate De	gree with	5- 7 years general insurance experience in Commercial claims at a			
insurance q	surance qualification managerial level. Sound knowledge of the insurance industry inc				
preferred. claims processes. Account/Broker Management Experience preferable			anagement Experience preferable.		
Location(s)					
	Mumbai				
	Key Responsibility of the Role				

Key Responsibility of the Role

Manage a claims unit of all Commercial Products ensuring claims are processed in a cost effective way, claims service standards are met and customers receive a good claims experience. Implement strategies to ensure staff development, engagement and performance. Manage the commercial claims operations to achieve goals and objectives as set by the business including key performance indicators (KPI's) relating to claims costs, potential recovery, customer service levels and cycle times. Experience in managing relations with brokers, large corporate customers and complex commercial claims are imperative.

POSITION ID	JOB TITLE		WILL REPORT TO	
CLM05002	Assistant Manager – Personal Accident		Deputy Manager/Manager Health Claims	
	ELIGIBILITY			
Required Qualification Required Experience				
Graduate Degi	with TPA/ General/Heath Insur		ement of Personal Accident/Health Claims ance Companies or Hospital Management edge of health industry practices and	
Location				
MUMBAI				
Key Responsibility of the Role				

The purpose of the role is to process and manage all Personal Accident, Hospital Cash, Critical Illness and the like claims and analysing data to support effective cost control. Responsibilities include:

- Proactive claims management of Personal Accident Claims in line with the claims service proposition
- Analysing Personal Accident claims trends across various channels and providing feedback and recommendations to claims and underwriting;
- Coorodination with Claims investigation agencies on reporting, MIS
- Reporting and MIS collation for PA claims.
- Monitoring claim trends and identify fraud indicators and take appropriate action.
- Claims communication monitoring involving documentation and call center queries resolution.
- Identify Personal Accident best practices across the claims business and offer solutions to be implemented.

JOB TITLE	WILL REPORT TO			
Assistant Manager -Assessing	Senior Manager-Assessing			
ELIGIBILITY				
Required Expe	erience			
3+ years experience in handling commercial vehicle Claims / Assessing /				
Accidental Repair. Excellent relationship management, analytical &				
negotiation skills also required to deal with commercial vehicle customers				
and repairers.				
Experience and understanding of commercial vehicle motor repair industry				
including latest repair techniques preferred.				
Experience in managing team of in house assessors preferred.				
Location				
Delhi				
	Assistant Manager -Assessing ELIGIBILITY Required Experiments 3+ years experience in handling comments Accidental Repair. Excellent relations negotiation skills also required to deal wand repairers. Experience and understanding of comments including latest repair techniques preferred Experience in managing team of in house Location			

Key Responsibility of the Role

You will be required to manage commercial vehicle assessment function at Delhi Branch. You will assist the Sr. Manager in managing motor claims assessment function.

You will be required to assess major loss vehicles across the region ensuring claims are assessed in a timely manner and repaired to the highest standard providing exceptional customer service. To ensure that the appropriate quality and method of repair is applied at minimal cost to the organisation whilst maintaining quality of repairs.

You will also be responsible for approving the claim in the system as per sanctioned authority. You will be required to monitor the performance of repairers & external surveyors.

To succeed in this role, you must have excellent customer focus, negotiation and communication skills, with strong focus on fraud detection, quick decision-making.

POSITION ID	JOB TITLE		WILL REPORT TO	
CLM06002	Insurance Trainee		Assistant Manager/ Senior Executive Assessing	
		EL	IGIBILITY	
Required Qualification			Required Experience	
Graduate from a re	ecognized Fresher may		apply but Candidates with prior general insurance	
University.	claim experi		claim experience would be given preference.	
Location				
	Delhi			
Key Responsibility of the Role				
Will undergo training in Motor claims department, resolve customer queries & closure of complaints				
with Contact Centre; follow up with surveyors for survey report and loss reserves.				

POSITION ID	JOB TITLE WILL REPORT TO			
CLM02003	Manager/Sen	Manager/Senior Manager – Fraud & Investigations SVP - Claims		
		ELIGIBILITY		
Required Qu	alification	Required Exper	ience	
Degree in Law / F	orensics /	Essential – Minimum 5 yrs. of expe	rience	
Financial Auditing		Experience in developing and implementation of elements of fraud management framework		
Preferred qualification in Insurance		 Work experience in Fraud & Investigation management profile in financial services industry / General Insurance Co. Experience in handling requirements from Risk & Compliance team & implementing strategy initiatives Experience in managing development of improvement strategy, manage / support / oversee implementation of System & Process improvements 		
Location				
Corporate Office Mumbai				
Key Responsibility of the Role				

- Identify lead Investigation process, monitor & control fraud claim cases for cases referred.
- Create network of Investigators across India
- Review Audit Reports to Identify action points & ensure implementation of the same within Claims department
- Prepare & circulate reports / MIS for Fraud Control Measure for SBI Claims Team
- Prepare Standard reporting to regulators & Internal Stakeholders
- Ensure implementation of suggestions made in Closed file Review for adoption of standard guidelines for better implementation of fraud & Investigation guidelines
- Promote and monitor compliance with SBIGIC fraud policies
- Review & update of SBIGIC fraud control framework & guidelines

POSITION ID	JOB TITLE		WILL REPORT TO		
CLM05013	Executive/Senior Executive-Assessing		Manager/Sr. Manager -Assessing		
	ELIGIBILITY				
Required Qualification		Required Exp	erience and Skills		
A degree or diploma in	า	1-3 years experience in handli	ng motor insurance claims /		
Automobile/Mechanic	cal	motor loss assessing either in	an insurance company or as an		
Engineering		independent surveyor or in Ad	cident section of a reputed		
or		automobile dealer. Having kno	owledge of automobiles,		
Graduate together wi	th 3+ years	economical repair practices, a	nd motor insurance and allied		
relevant experience in	automobile	areas.			
accidental repair indus	stry.	Should possess pleasing perso	nality with good communication		
IRDA survey licence ho	olders would	and negotiation skills. Should be hard working and focussed to			
be preferred. achieve assigned targets.					
	Location				
Baroda (1), Chandig	Baroda (1), Chandigarh(1), Jodhpur(1), Lucknow(1), Ludhiana(1), Udaipur(1), Vizag(1), Ranchi(1),				
	Bhopal(1), Goa(1), Pune(1)				
	Key Responsibility of the Role				
1. To survey and	To survey and assess motor losses within city limits and nearby areas				
2. To process cla	ims in the syst	em and approve claims as per a	ssigned financial authority		
- I	•	notor losses within the territory			
			mance within assigned territory		
	-	association with senior surveyo			
	6. To endeavour towards achievement of TAT, ACP and claim disposal targets				
	7. To liaise with motor dealers and garages and maintain healthy working relationship				
8. To service flee	8. To service fleet owners as per agreed SLA				
9. To support sal	9. To support sales team in achieving sales target by creating atmosphere conducive to business				
10. To ensure highest level of customer delight by superior level of service and communication					
11. To strengthen the SBI General brand in the assigned territory					
12. To attend to n	on-motor clair	n issues as and when assigned l	oy supervisor		
42. Any other test, as assigned by averaging a					

13. Any other task as assigned by supervisor

HUMAN RESOURCE & LEARNING

POSITION ID	JOB TITLE		WILL REPORT TO		
HRM04001	HR & Learning Mar	nager	Assistant Vice President – Human Resource		
		ELIGIBILIT	Υ		
Requir	ed Qualification		Required Experience		
Minimum Gradu	Minimum Graduation degree		5-7 years of post qualification experience		
Post Graduation in Human Resources/		Charlette a			
Personnel Management		Snould be p	preferably from general insurance industry		
	Location				
	Kolkata				
Key Responsibility of the Role					

This position will be an integral part of the HR team and will be responsible for:-

- 1. Delivery of Technical Training Programmes
- 2. Key Deliverables of Core HR processes for the region

Delivery of Technical Training Programmes

- Delivery of Products, Process & System specific training to SP's/Agents
- Should possess in depth technical knowledge of General Insurance products for Retail and should have delivered training at all levels.
- Good technical knowledge of some of the following products is essential:
 - Long Term Home Insurance
 - Health Insurance
 - Motor Private Car Insurance
 - Motor Two Wheeler Insurance
 - Personal Accident
 - Baggage Insurance Policy
- Responsible for designing, developing and delivering training programmes.
- Good understanding of the different learning methodologies and their effectiveness
- Responsible for designing delivery mechanism.
- Delivering process training to Claims, Operations & Underwriting Team.
- Delivering training on GI Products for Retail to employees
- Assessing learning gaps and identification of learning needs
- Delivery of new employee orientation program for all new joinees in the region (typically once a month)

The role would require the incumbent to travel for about 10-12 days in a month.

Analysis of Training Needs and Training Evaluation Exercises

- Conducting training evaluation, in line with corporate training evaluation philosophy
- Assessment and identification of training needs/gaps for product training

Content Creation and Design of Training programmes pertaining to GI Products

- Creation and design of content for the product training programmes
- Collaborate with content team in order to improvise and create new learning modules.
- Conducting competitor analysis
- Work closely with underwriting and sales teams in order to improvise product training design in accordance with changes in the product and customer feedback

Execution and Facilitation of Core HR Processes

Key responsibility areas for the incumbent would include:

1. Talent Acquisition & On Boarding:

- Responsible for manpower requirements of the region
- Responsible for joining formalities at the base location.
- Work closely with the HR lead at corporate for campus hiring and represent HR in campus recruitments in the region.

2. HR Process Facilitation and Training

- To handhold employees in the region (Branch Manager/ Vertical Heads of Sales, Operations Underwriting and Claims) at the branches in the HR processes, viz.
 - Performance Management System
 - o Promotions
 - Confirmations
 - Transfer
 - Relieving
- Process compliance from branches is very important. The role holder will be required to do bottom-up follow-up
- Drive employee engagement activities and culture initiative rollout in the region
- Sensitize employees specially Branch Manager, Branch Ops and Branch Sales Head on labour laws and compliances.
- Required to act as effective back up for HR Business Partner whenever required

3. Employee Champion

- Maintaining employee connect and good employee relations
- Resolving employee queries & grievances
- Provide ground level feedback to Head Office
- Be part of all interviews as HR panel member in I2

Project Management of Assigned Projects

- Overall Project Management of the Learning/ Core HR project assigned to the Role Holder
- Linking the projects to Company's bottom line
- Managing overall Logistics planning & budget.

INFORMATION TECHNOLOGY

POSITION ID	JOR IIITE		WILL REPORT TO		
ITS03048	Manager – Information		Assistant Vice President – Enterprise		
	Management		Information Management		
		ELIGIBI	LITY		
Required	d Qualification		Required Experience		
b) Preferred ✓ Masters in Administration ✓ Associate General In recognised institution	ation / Fellowship in surance from a d and reputed ation of the above ons will be an	✓ At least 5 Business ✓ Exposure TB + ✓ General I ✓ Skills in n different mobile e ✓ Ability to support t ✓ Ability to	rs of experience, all in IT s years of experience in Data Warehouse and/or Intelligence to large Data warehouse sizes in the range of 50 Insurance domain exposure nanaging the MIS & Report distribution through channels including automatic report bursting on nd user devices work under pressure, provide production level to the organization as required during peak times work with minimum supervision		
	Location				

Key Responsibility of the Role

1. Responsible for ensuring that the data warehouse, data marts, data management, business intelligence & reporting tools/applications are implemented successfully and properly in a timely manner to meet the business needs.

Mumbai

- 2. Ensure that the data-warehouse is designed using the best practices. Review and design the data models & schemas for appropriateness to business needs by working closely with the business teams.
- 3. Responsible for ensuring that the current and future business requirements around analytics, MIS and reporting are met.
- 4. Responsible for implementation of a robust ETL Framework.

DOCITION ID

- 5. Work closely with the IT partner in establishing a strong working relationship.
- 6. Ensure that any breach of SLAs by the IT partner are escalated and managed in an appropriate and timely manner with minimum disruption to the operation of the business regularly review and audit the performance of the IT vendor against the terms and conditions as defined and agreed.
- 7. Constantly seek to get feedback from the business and users of the IT services and take appropriate corrective actions.
- 8. Conceptualize and drive the delivery of Business Dashboards.

Internal Audit, Control & Risk

	JOB TITLE	WILL REPORT TO		
Executive/Sr. Executive / Assistant		Deputy Manager - Internal Audit		
	ELIGIBILITY			
fication	Requir	ed Experience		
ree in	1-3+ years of internal audit exper	ience		
rnal ions	 The candidate should: Be self- driven and a proactive learner. Display a positive and objective attitude. Have good interpersonal and communication skills Possess adequate IT skills and capable of working in an IT driven environment. Have diligent and accurate recording and reporting skills. 			
	Display ability to be a team player			
Experience in General Insurance preferred.		oreferred.		
Location				
Mumbai Corporate Office				
Key Responsibility of the Role				
	fication ree in	Executive/Sr. Executive / Assistant Manager –Internal Audit ELIGIBILITY fication Requir ree in 1-3+ years of internal audit exper The candidate should: - Be self- driven and a proal - Display a positive and ob - Have good interpersonal and a proal interpersonal and a pr		

Key Responsibilities

- To conduct reviews as allotted by SVP / AVP / DM (Internal Audit)
- To report findings and recommendations in an internal audit report on a timely basis for improving the organization's operations, in terms of both efficient and effective performance
- To follow-up audit findings and recommendations as per target completion date.
- To escalate any significant concerns
- To co-ordinate and assist the audit activities organized by the external auditors, regulators etc.
- To assist with filing, indexing of audit reports, recommendation trackers, and action taken reports.
- To assist in follow-up of audit issues, closure of audit reports.
- To assist in review of Audit Manual / Audit Policy / other process documents
- Any other duties assigned in the scope of Risk management and internal audit.

Legal & Compliance

POSITION ID		JOB TITLE	WILL REPORT TO		
CMP02002	Senior Manager – Legal		Head-Legal, Compliance & Company Secretary		
		EL	IGIBILITY		
Required Qualific	cation		Required Experience		
LL.B.		Total experience of 6-10 years or more with atleast 5 years in Corporate			
	Legal Function.				
	Additional exposure in Law Firm /Insurance Industry preferred.				
	Location				
Mumbai-Head Office					
Key Responsibility of the Role					

<u>Legal</u>

- Assist the Head-Legal in discharging functions of a Legal department.
- > Assist internal departments in finalizing Agreements/documentation.
- > Contract Management and documentation.
- Managing timely responses to Legal Notices/Ombudsman matters/consumer Court matters and other litigations faced by the Company.
- Compliance with tendering / bidding / CVC guidelines / Commercial contracts
- Compliance with Labour Laws

PROCESS

> To set up systems, manuals and processes to run an efficient compliance & legal function.

CUSTOMER

- > Build network with internal customers within the organization.
- > Ensure internal customer satisfaction by providing quality and timely feedback / response.

KEY CRITICAL COMPETENCIES

Self Motivation, willing to work independently, conversant with Insurance Laws and Procedures, grievance handling with regulatory viewpoint and insight. Ability to independently handle Legal affairs of a Company.

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Operations

POSITION ID	JOB TITLE		WILL REPORT TO
OPS03005	OPS03005 Branch Operations Head (Grade: Asst. Manager/Sr.		Branch Manager
	Executive)		
	ELIGIBILITY		
	Required Qualification		Required Experience
recognised U technology pla and spreadshe	raduation/Post Graduation in any faculty from a niversity/Institution. Strong knowledge of various atforms and orientation to modern word-processing set tools. surance qualifications like Licentiate/Associate from	exper	ntial – Minimum 2 years of rience in an Insurance pany/BPO industry.
from reputed	itute of India or any Diploma or Certification course University/Institution Word, XL, Power-point, Microsoft Access.		rred – Work experience in neral Insurance industry.

Location (No. Of Vacancies: 10)

Cannanore (Kannur): (1), Kolhapur (1), Thane (1), Noida(1), Puducherry(1), Mangalore(1), Rajkot (1),
Gurgaon(1), Patiala(1), Shimla(1), Shillong(1), Durgapur(1), Gulbarga(1), Bhilai(1),
Meerut(1), Karnal(1), Jammu(1), Bareilly(1), Bikaner(1)

Key Responsibility of the Role

- 1. Implement work processes; make use of Company's systems and software for issuance of policies, post policy endorsements and servicing for all lines of business from the location.
- 2. Provide live support to Customer Service Executives on Technical, Systems and IT issues to resolve their matters & timely escalate the same to relevant authorities to provide fast solutions.
- 3. Define KRAs, KPIs, targets, performance measures for Team and monitor productivity on a scheduled basis.
- 4. Identify training needs, design training courses, set training schedules, and conduct training sessions for the Operations team in branches.
- 5. Report to superiors on defined frequency in the manner laid down.
- 6. Ensure a zero defect policy issuance and post policy issuance activities.
- 7. Provide efficient Claims services, smooth coordination, follow-up and assistance to service providers.
- 8. Manage facilities and general administration of the office for smooth business environment and ensure legal and statutory obligations are met at all times.
- 9. Provide IT, Training, Logistics support to SBI Branches and other Intermediaries for business growth.
- 10. Support HO-HR in implementation of HR administration at the location.
- 11. Identify process deficiencies and hindrances, do root cause analysis, work solutions and discuss them with superiors.
- 12. Play a change manager while implementing new processes when called for.

Sales & Marketing

Position ID	Job Title		Reporting to	
DIS02007	Branch Manager (in the grade of		SVP (Sales & Marketing) dotted line to	
DIS02007	Manager/Deputy M	anager)	SVP Operations and SVP- Underwriter	
		Eligibility		
Required Qualifications		Required Experience		
Graduation in any stream		Minimum of 3 years in General Insurance industry		
Desired Qualification		Desired Experience		
Post Graduate/MBA with specialization		Minimum	of 7 years experience in Sales &	
in Marketing or Finance/AIII/FIII		Marketing with at least 5 years in Genera		
		Insurance	industry	
		insurance	·	

Locations(No. of Vacancies)

Madurai, Jalandhar, Varanasi, Kozhikode, Tiruchirapalli, Gwalior, Patiala, Kolhapur, Gurgaon, Shimla, Shillong, Kanpur, Puducherry, Nashik, Durgapur, Noida, Meerut, Bikaner, Gulburga, Mangalore, Bhillai, Karnal, Jammu and Bareilly

Key Responsibility of the role

- Head of the Branch from customer/bank/agency perspective
- Branch Sales and Expenses budgets; top line and bottom line targets.
- Responsible for end-to-end Sales process from quote generation through to policy issuance in the branch including compliance with processes and delivery against established turnaround times.
- Implementation of Product Penetration and Channel and Segment Development plans in the branch.
- Ensure a zero defect policy issuance and post policy issuance activities.
- Implement work processes; Ensure use of Company's systems and software for issuance of policies, post policy endorsements and servicing for all lines of business from the location.
- Not responsible for Claims & Underwriting decision making.
- Responsible for Claims/Underwriting Compliance related aspects.
- Recruitment of team members at branch (as per approved recruitment process) in conjunction with the HR and relevant functional expert, in line with manpower plan.
- Recruitment of Specified Persons and Agents
- Implement Branch Budgeting, Handling Audit observations /Risk management /Customer service issues /Planning /Compliance/Policy cycle for Corporate, Retail & SME products (Also give ground up inputs to Segment VP/SVP-Sales & Marketing)
- Manage facilities and general administration of the office for smooth business environment and ensure legal and statutory obligations are met at all times through Branch Operations.

Position Id	Job Title		Will Report to	
DIS02012	Secretarial Assistant		Senior Vice President – Bancassurance Sales Channel	
			Eligibility	
Required Qualifications			Required Experience	
Graduate / Post Graduate • 1-3 year Genera • Advance		Genera • Advanc	ars of experience in Financial Services, preferably in Insurance in a Secretarial profile. ed knowledge of MS Office is required be excellent at number crunching	
Key Responsibility of the role				

- To coordinate with segment sales staff across branches relating to sales figures
- To draw high-quality analytics segment budget v/s achievement reflecting previous trends
- To collate segment specific sales priority items which requires sharp focus at the corporate centre in terms of any sort of resolution
- To prepare powerpoint presentations
- To take care of Head of Department's calendar, schedule meetings, look after his travel plans
- Should be hard working and with analytical bent of mind

Should be hard working and with analytical bene or mind
Location
Mumbai Head Office (Andheri East)

Retail Sales

Position ID	Job Title			Will Report to		
	Unit Manager Agenc	Unit Manager Agency Retail		Assistant Manager/Deputy		
DIS09042		•		Manager/Manager Retail at SBI General		
	(Executive/Senior Executive)		'	Branch		
	Eligibility					
Re	equired Qualifications			Required Experience		
Graduate/Post Graduate/MBA with		Minimum of 2 years experience in marketin				
specialization in Marketing/AIII			wit	th at least 1 year in Insurance industry		
Key Responsibility of the role						

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build retail business
- Ensuring IRDA certification/ license of each acquired agent
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

Location (1 vacancy each)

Agra, Ahmedabad, Bangalore, Bhubaneswar, Chennai, Coimbatore, Dehardun, Goa, Guwahati, Hubli, Hyderabad, Jaipur, Jodhpur, Kochi, Kolkata, Lucknow, Ludhiana, Mumbai, Nagpur, New Delhi, Patna, Pune, Ranchi, Rourkela, Siliguri, Tirupati, Trivandrum, Udaipur, Vijayawada, Vizag, Surat

POSITION ID	Job Title		Will Report to		
DIS09040	Executive (Retail)		Assistant Manager/Deputy Manager in the Branch		
			ligibility		
Required Qualifications			Required Experience		
Graduate/Post Graduate/MBA 0-2 y		0-2 years	0-2 years experience in a Financial Sector. Persons having		
with specialization in knowledge		knowledge o	of General Insurance will be preferred. Knowledge of		
Marketing/AIII		MS Excel will be preferred. Experience in Banc assurance channe			
		in any General Insurance company will be preferred.			
Key Responsibility of the role					

- Responsible for selling SBI General Retail products like Long Term Home, Loan Care etc. through 2 channels:
 - SBI Retail credit Processing Centre
 - SBI Loan disbursal branches
- Responsible for attaining maximum penetration in both the channels
- Responsible for process adherence as per SBI General guidelines and flawless documentation
 - Capturing complete and correct data from the customer
 - System entry of the data
 - KYC norm implementation where applicable
- Responsible for handling customer query and complaint in the channel where he/she is posted

Location(1 vacancy each)

Agra, Ahmedabad, Bangalore, Baroda, Bhubaneswar, Chandigarh, Chennai, Dehardun, Guwahati, Indore, Jabalpur, Jaipur, Kolkata, Lucknow, Mumbai, Nagpur, New Delhi, Patna, Pune, Raipur, Trivandrum, Udaipur, Vijayawada, Vizag, Surat, Guwalior

Position ID	Job Title		Will Report to
Assistant Manager/Deputy		Senior Manager/Manager/ - Retail	
D1300033	Manager – Agency (Retail)		
		Eligil	oility
Required Qualifications			Required Experience
Graduate/P	ost Graduate/MBA	with	Minimum of (2 yrs for Assistant Manager and
specialization in Marketing/AIII			3 for Deputy manager) years experience in
			marketing with at least 1 year in Insurance
			industry.
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Key Responsibility of the role

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build retail business
- Ensuring IRDA certification/ license of each acquired agent
- Induction/training of each acquired agent on product and processes
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Balance agency channel's portfolio within various classes of business and ensure profitability
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

Location(No. of Vacancies)

Tirupathi (1), Ahmedabad(1), Bhopal(1), Gwalior(1), Mumbai (1)

Position ID	Job Title		Will Report to	
DIS 06024	Assistant Manager Dansassurance		Manager Retail Business at	
DI3 00024	Assistant ivianagei – t	Assistant Manager – Bancassurance		
Eligibility				
Required (Qualifications	Req	uired Experience	
Graduate/Post Graduate/MBA with		Minimum of 5 years experience in marketing		
specialization in Marketing/AIII		with at least	3 years in Insurance industry.	

Key Responsibility of the role

- Ensuring strong relationship with bank branches and credit processing centres
- Ensuring achievement of GWP budget product wise
- Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres
- Should ensure effective launch of all promotional campaigns in the channel
- Should devise strategy to ensure high product penetration in each bancassurance channel
- Regular review of sales team and bancassurance partner in understanding product penetration.

Location
Guwahati (1)

SME Sales

Position ID	Job Title		Will Report to	
DIS06031	Assistant Manager - Bancassurance (SME - Small and Medium Enterprise)		Senior Manager/Manager/Deputy Manager - SME at SBI General Branch	
	Eligi	bility		
Re	quired Qualifications		Required Experience	
Graduate/P	ost Graduate/MBA with	Minimum	2 years experience in the General	
specialization	on in Marketing/AIII	Insurance	industry.	
	Key Responsib	ility of the role	e	
 Key Responsibility of the role Ensuring strong relationship with bank branches and credit processing centres Regular product and soft skill training to specified persons across branch network of the bank and credit processing centres Should ensure effective launch of all promotional campaigns in the channel Should devise strategy to ensure high product penetration in the Segment Regular review of sales team and Bancassurance partner in understanding product penetration Driving & monitoring the sales force for achievement of the budget. Location(No. of Vacancies)				
	Ranchi (1), Mumbai(1), Hydei	rabad(1), Chen	naı(1), Jaipur(1)	

Position ID	Job Title			Will Report to	
	Unit Manager Agency (SME – Small & Medium			Assistant Manager/Deputy	
DIS09043	Enterpri	se)		Manager/Manager SME at SBI	
	(Executive/Senio	r Execut	ive)	General Branch	
		bility			
Required Qualifications				Required Experience	
Graduate/Post Graduate/MBA with		Minimum of 2 years experience in marketin			
specialization in Marketing/AIII			with at lea	ast 1 year in Insurance industry	
	Koy Pospopsibility of the role				

Key Responsibility of the role

- Identifying and enrolling potential/ existing agents/ auto dealers/ travel agents in the respective area to build agency business
- Ensuring IRDA certification/ license of each acquired agent
- Ensure activation of each acquired agents by working very closely with all agents
- Activate licensed agents through mobilization of minimum premium in stipulated time
- Agent performance tracking should be done regularly on assigned parameters
- Maximize mobilization through regular follow-ups & strengthening of relationships with agents
- Ensuring constant updating of team and agent's knowledge on new products and underwriting policies
- Should ensure effective launch of all promotional campaigns in the channel

Location(1 vacancy each)

Pune, Ahmedabad, Jaipur, Coimbatore, Chandigarh, Bhopal, Nagpur, Vizag

POSITION ID	Job Title		Will Report to	
DIS09041	Executive (SME - Small & Medium		Assistant Manager/Deputy Manager SME	
D1303041	Enterprise)		in the Branch	
Eligibility				
Required Qualifications		Required Experience		
Graduate/Post Graduate/MBA		0-2 years experience	in a Financial Sector. Persons having	
with spec	ialization in	knowledge of General Insurance will be preferred. Knowledge of		
Marketing/AIII		MS Excel will be preferred. Experience in Banc assurance channel		
		in any General Insurance company will be preferred.		
	she male			

Key Responsibility of the role

- 1. Developing relationship with Bank's staff at SBI's Credit Processing Centres. Coordinating with SPs, for getting detailed information for quote generation.
- 2. Keeping a track of Renewals as well as new loan sanctions and arranging for Insurance quotation for the same.
- 3. Capturing data in system for quote after creating customer ID/supporting the SPs on the same.
- 4. Ensuring relevant details are transmitted to SBI General for policy issuance.
- 5. Regular follow up with SPs on conversion of leads

Location(1 Vacancy each)

Bangalore, Pune, New Delhi, Ahmedabad, Kolkata, Chennai, Chandigarh, Bhopal, Nagpur

Position ID	Job Title		Will Report to	
DIS06034	Assistant Manager - As	gency (SMF)	Senior Manager/Manager- SME at SBI	
D1300034	Assistant Manager - Agency (SME)		General Branch	
Eligibility				
Required Qualifications			Required Experience	
Graduate/Pos	Graduate/Post Graduate/MBA with Minimum		of 4 years of experience in Marketing with at	
specialization in Marketing/AIII		least 2 y	rears experience in the General Insurance	
industry.				
Key Responsibility of the role				

Generate business from various non banca channels like agency, direct, broking, tie up with associations etc and involves the following activities:

- 1. Identifying and enrolling potential/ existing agents/ travel agents/brokers/associations
- 2. Visit the brokers at regular interval and generate business through them
- 3. Ensuring IRDA certification/license of each acquired agent
- 4. Induction/training of each acquired agent on product and processes
- 5. Guide the agents to maximize business procurement and ensure superior customer service
- 6. Regular Agent performance tracking on assigned parameters relating to company's underwriting guidelines & sales targets
- 7. Ensuring constant updating of team and agents' knowledge on new products and underwriting policies.
- 8. Ensure profitability of various channels.

Location (No. of Vacancies)

Hyderabad(1), Mumbai (1), Bangalore(1)

B 111 1D	1.1.	T'11.	WILD	
Position ID	Job	Title	Will Report to	
DIS 05027	Deputy Manager/Manager - SME		SBI General Branch Manager and Senior	
DI3 03027			SME Distribution Group at Corporate office	
ELIGIBILITY				
Required Qualifications			Required Experience	
Graduate/Post Graduate/MBA		Minimum of (3 yrs for Deputy manager and 5 years for	
with spec	ialization in	manager)of experience in Sales and Marketing with at least		
Marketing/AIII		3 years experience in General Insurance industry		
Key Responsibility of the role				

- Analysing SME business potential & planning and executing strategies to drive distribution through Bancassurance and agency channels
- Building SME business through SBI branch network, SBI Credit Processing Centres and SBI subsidiary companies
- Identifying and pursuing new business opportunities within the designated branch region
- Preparing & monitoring periodic sales targets & driving sales initiatives to achieve business goals
- Planning & organizing product promotion activities & also finalizing new strategies for product launch
- Organizing regular training programs for Channel Partners and Sales team using effective sales presentation techniques
- Responsible for the P& L of the Segment

Vacancies and Location

Bangalore (1 Manager), Vizag (1 Deputy Manager)

STRATEGY, INFORMATION & PERFORMANCE

POSITION ID		JOB TITLE	WILL REPORT TO			
STR 03004	Sr. Manager/Ma	anager – Business Intelligence(BI)	AVP – Data Quality & Business			
		Requirements	Intelligence			
	ELIGIBILITY					
Required C	ualification	Required Experience				
MBA/PGDM preferably in Insurance Insurance related certifications		Atleast 8-10 Years of relevant experience in general insurance Industry or in a Consulting role for GI companies and worked in the reporting and analysis space.				
desirable Location						
Mumbai						
	Key Responsibility of the Role					

- Carry complete responsibility for visualising and documenting end to end reporting requirements of business departments which meet their needs and specifications.
- Based on business and other department broad needs, develop detailed reporting templates and gain acceptance from the business departments. Visualise reports that may have not been requested by the business departments and initiate efforts to persuade the departments to build these reports.
- Understand the existing reporting platform and gain complete understanding on the reports that have been delivered and the ones which are planned for future delivery.
- . Proactively identify reporting gaps due to departmental perspective that need to be closed through development of new reports or modification of existing reports.
- Work independently to suggest probable areas of investigation and conduct fact based research and analysis on business processes and the data produced from these processes and advise your Supervisor/Department Head on significant business problems & solutions
- Support and guide junior resources in day to day work and develop knowledge and skills in reporting area

POSITION ID	JOB TITLE	WILL REPORT TO		
STR 04001	Manager/DM – Business Intelligence(BI)	Sr. Manager – Business		
	Requirements	Intelligence Requirements		
ELIGIBILITY				

				 0.0.1.
Required	Qualification			
MBA/PGDM	Preferably	in		

Insurance

desirable

Insurance related certifications

Atleast 4-7 Years of relevant experience in general insurance Industry or in a Consulting role for GI companies and worked in the reporting and analysis space.

Required Experience

Location

Mumbai

Key Responsibility of the Role

- Visualising and documenting end to end reporting requirements of business departments which meet their needs and specifications.
- Based on business and other department broad needs, develop detailed reporting templates and gain acceptance from the business departments. Visualise reports that may have not been requested by the business departments and initiate efforts to persuade the departments to build these reports.
- Understand the existing reporting platform and gain complete understanding on the reports that have been delivered and the ones which are planned for future delivery.
- . Proactively identify reporting gaps due to departmental perspective that need to be closed through development of new reports or modification of existing reports.
- Work independently to suggest probable areas of investigation and conduct fact based research and analysis on business processes and the data produced from these processes and advise your Supervisor on significant business problems & solutions
- Work on maintaining the Enterprise Data Dictionary to ensure all data used in reports are consistently and clearly defined.
- Participate in testing reports and ensure that it is fit for business use.

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UNDERWRITING & REINSURANCE

POSITION ID		JOB TITLE	WILL REPORT TO		
UTG 05004	Sr. Executive	/ Executive- Underwriting (Retail)	Branch Underwriting Manager		
		ELIGIBILITY			
Required Qua	lification	Required Experience			
Graduate / Post Graduate preferably in Business Administration. All / FIII will be preferred		•	Experience at operational level. underwriting processes and		
Locations (4)					
	LUCKNOW, CHANDIGARH, JAIPUR, MUMBAI				
Key Responsibility of the Role					
As a member of the Underwriting Team, this role is accountable for overseeing the provision of					
technical underwriting, referral management, support and guidance within the branch, for retail, to					
enable the busines	enable the business to achieve targeted objectives.				

POSITION ID		JOB TITLE	WILL REPORT TO		
UTG 05005	Sr. Execut	ive/ Executive- Underwriting	Branch Underwriting Manager		
		(Corporate & SME)			
		ELIGIBILITY			
Required Qu	alification	Required	Experience		
Graduate / Popreferably in Administration. be preferred		2-3 years of General Insurance Experience at operational level Must have knowledge of underwriting processes are implementation.			
	Location (1)				
COIMBATORE					
Key Responsibility of the Role					
As a member of the Underwriting Team, this role is accountable for overseeing the provision of					
technical underwriting, referral management, support and guidance within the branch, for Corporate					

& SME, to enable the business to achieve targeted objectives.

POSITION ID	JOB TITLE	WILL REPORT TO
UTG 05003	Assistant Manager- Underwriting	Branch Manager (Administratively)

ELIGIBILITY

Required Qualification	Required Experience		
Graduate / Post Graduate preferably	6-8 years of General Insurance Experience in Underwriting at		
in Business Administration. AIII / FIII	Regional / Branch level.		
will be preferred			

Locations (5)

GUWAHATI, RAIPUR, DEHRADUN, JODHPUR/UDAIPUR, COIMBATORE

Key Responsibility of the Role

Responsible for growth and profitability of the Underwriting portfolio at the branch. Provide technical underwriting guidance and direction to Distribution and Underwriting staff as well as Intermediaries. Consider and determine appropriate actions for renewal business. Ensure that branch underwriting operations utilise and adhere to all underwriting philosophies, polices and guidelines to support a disciplined underwriting environment.

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